

Business survey at the end of May 2020

Manufacturing industry, market services and construction: sectoral level information

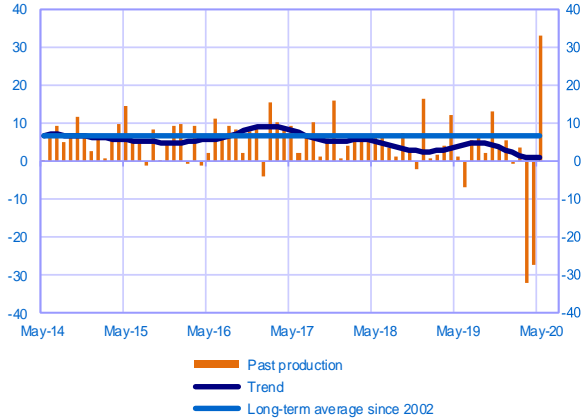
MANUFACTURING INDUSTRY

Manufacture of food products and beverages

(15% of value added in manufacturing industry)

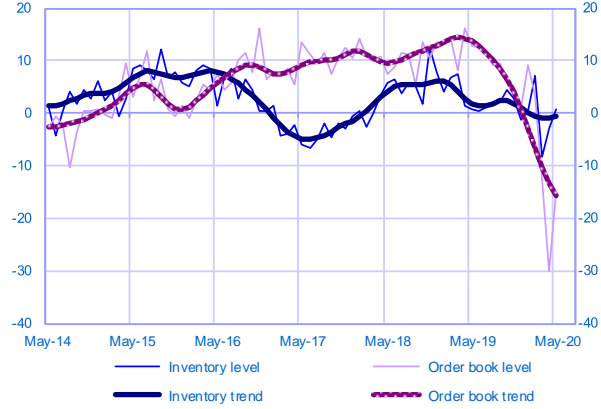
Changes in production

Balance of opinions, SA-WDA



Inventories and order book level

Balance of opinions, SA-WDA



May	Production	Deliveries	Orders	Inventories	Order books	Capacity Utilisation Rate	Production forecasts
Manufacture of food products and beverages	33	33	26	1	-15	73	15

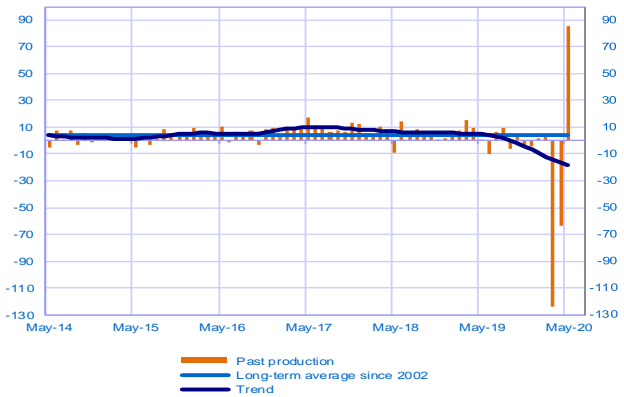
Electrical, electronic and computer equipment and other machinery

(17% of value added in manufacturing industry)

Total

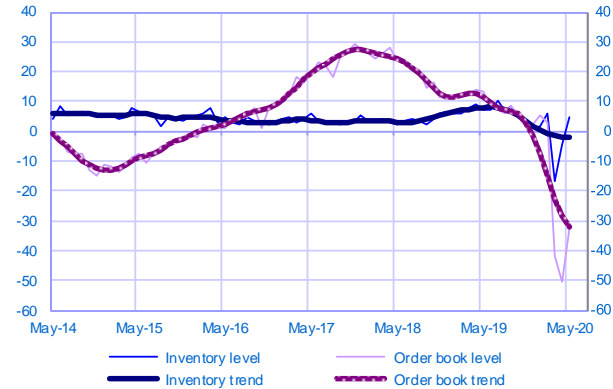
Changes in production

Balance of opinions, SA-WDA



Inventories and order book level

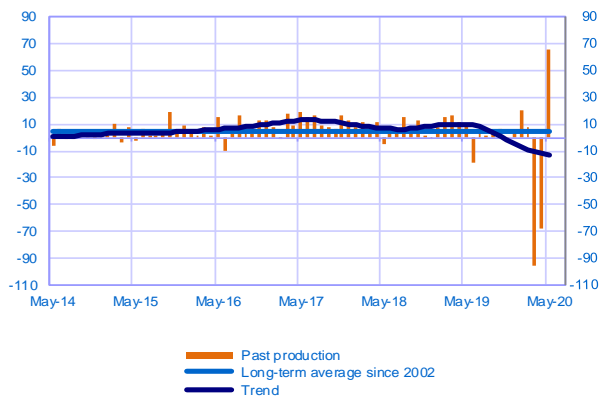
Balance of opinions, SA-WDA



Computer, electronic and optical products (5% of value added)

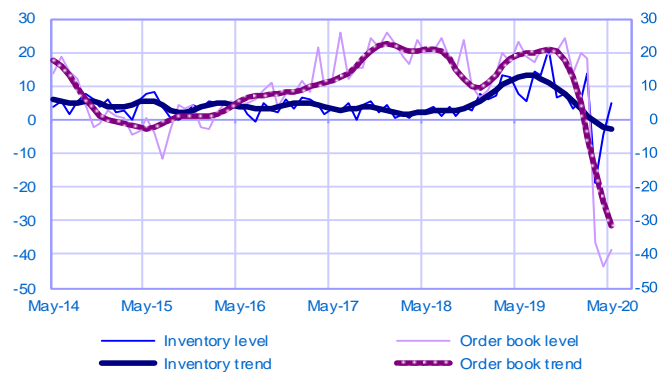
Changes in production

Balance of opinions, SA-WDA



Inventories and order book level

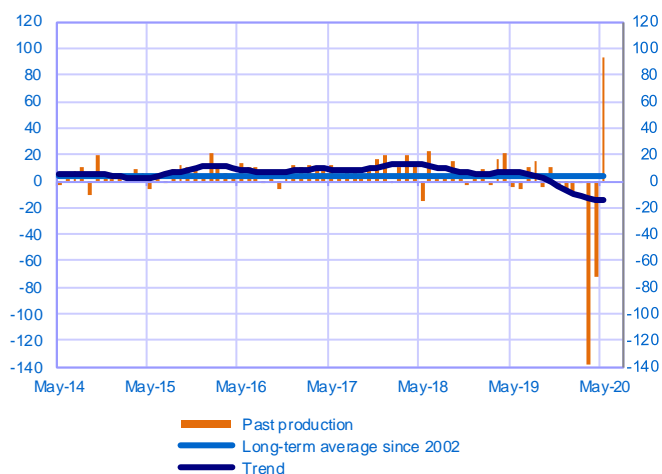
Balance of opinions, SA-WDA



Electrical equipment (4% of value added)

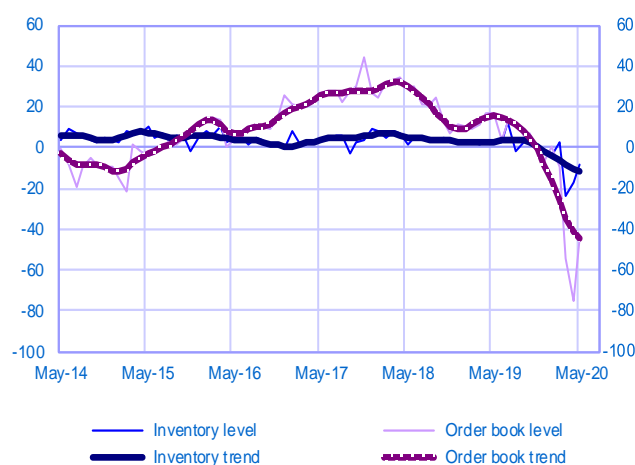
Changes in production

Balance of opinions, SA-WDA



Inventories and order book level

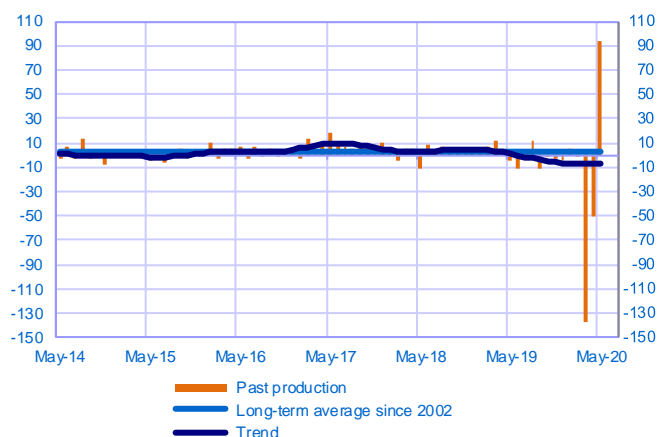
Balance of opinions, SA-WDA



Machinery and equipment (8% of value added)

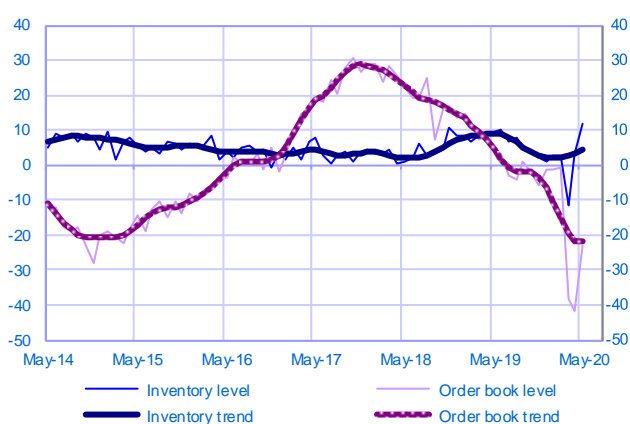
Changes in production

Balance of opinions, SA-WDA



Inventories and order book level

Balance of opinions, SA-WDA



May	Production	Deliveries	Orders	Inventories	Order books	Capacity Utilisation Rate	Production forecasts
Electrical, electronic and computer equipment and other machinery	86	73	29	5	-33	64	30
Computer, electronic and optical products	66	53	-10	5	-39	67	33
Electrical equipment	93	91	55	-8	-45	62	25
Machinery and equipment	94	72	30	12	-23	63	30

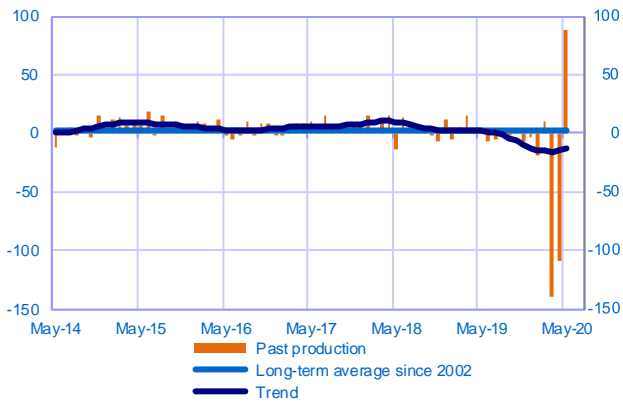
The aggregated and by sub-sector series are seasonally adjusted separately: the seasonally adjusted series do not represent the sum of the seasonally adjusted components.

Transport equipment (14% of value added in manufacturing industry)

Total

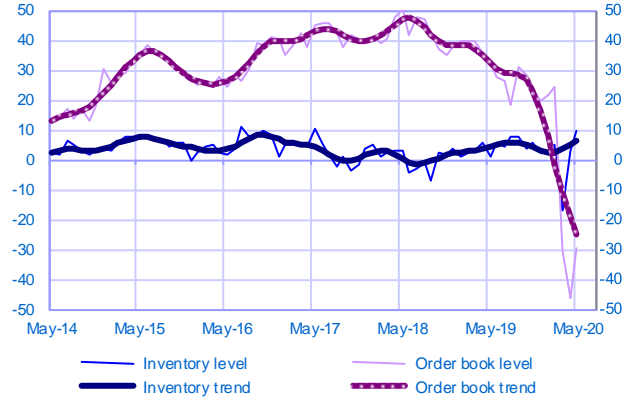
Changes in production

Balance of opinions, SA-WDA



Inventories and order book level

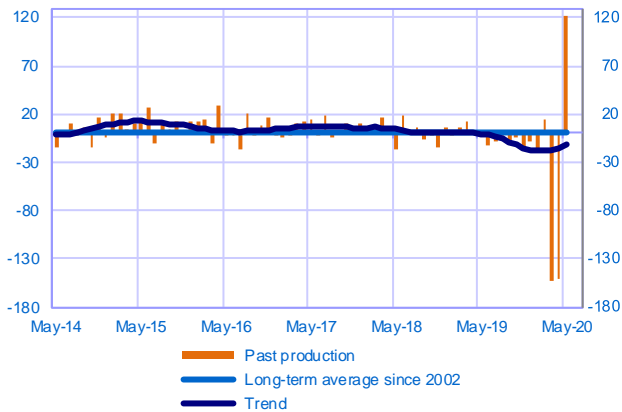
Balance of opinions, SA-WDA



Automotive industry (7% of value added)

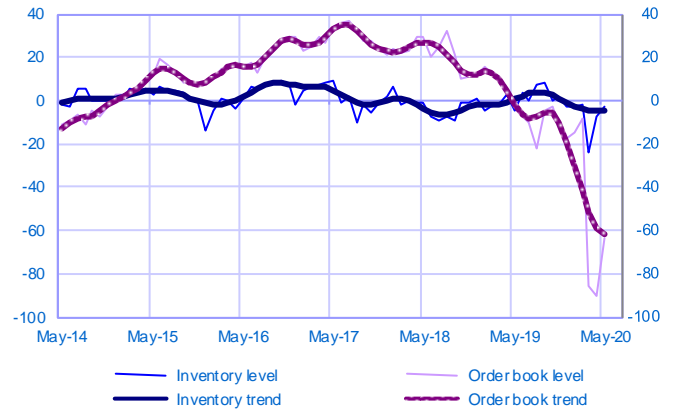
Changes in production

Balance of opinions, SA-WDA



Inventories and order book level

Balance of opinions, SA-WDA

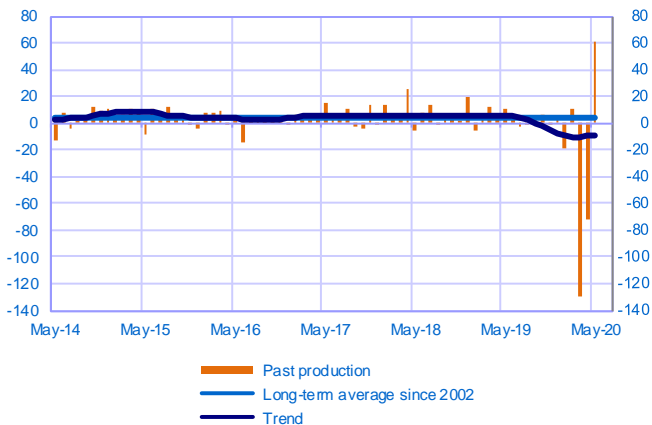


Other transport equipment (7% of value added)

(Shipbuilding, aircraft and rail construction)

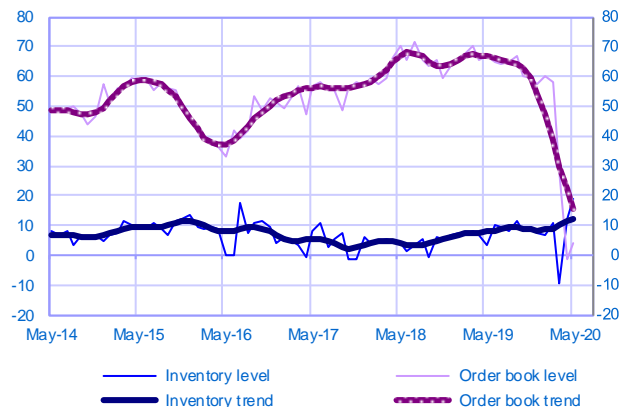
Changes in production

Balance of opinions, SA-WDA



Inventories and order book level

Balance of opinions, SA-WDA



May	Production	Deliveries	Orders	Inventories	Order books	Capacity Utilisation Rate	Production forecasts
Transport equipment	89	88	38	9	-30	45	41
Automotive industry	121	135	89	-3	-64	36	67
Other transport equipment	60	39	-15	19	4	55	7

The aggregated and by sub-sector series are seasonally adjusted separately: the seasonally adjusted series do not represent the sum of the seasonally adjusted components.

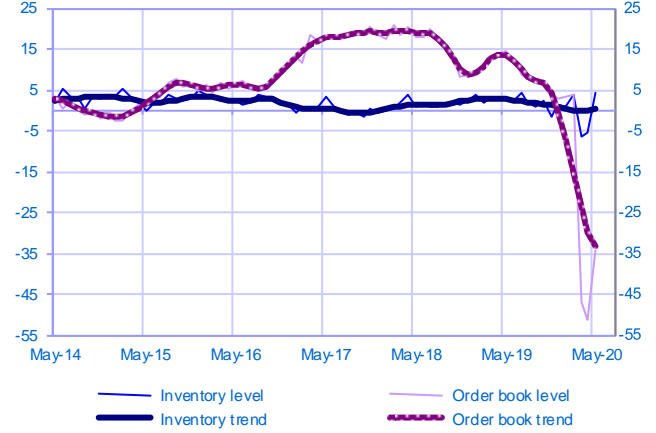
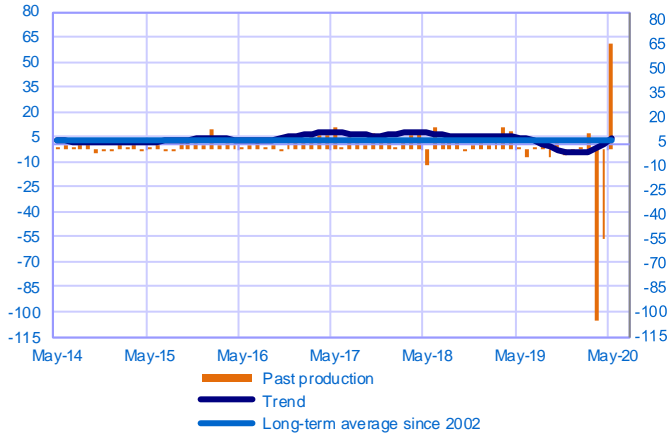
Other manufacturing
(54% of value added in manufacturing industry)
Total

Changes in production

Balance of opinions, SA-WDA

Inventories and order book level

Balance of opinions, SA-WDA



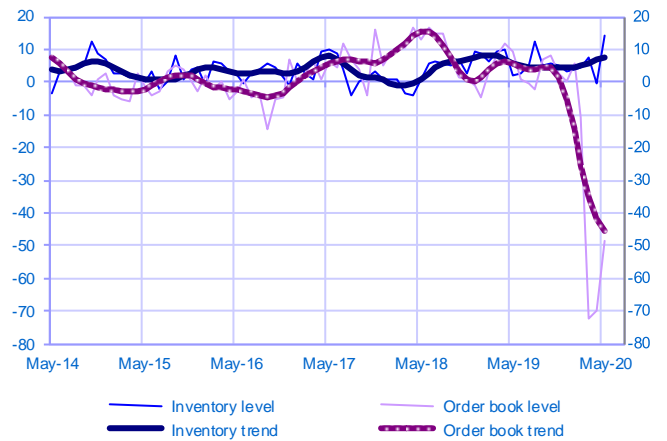
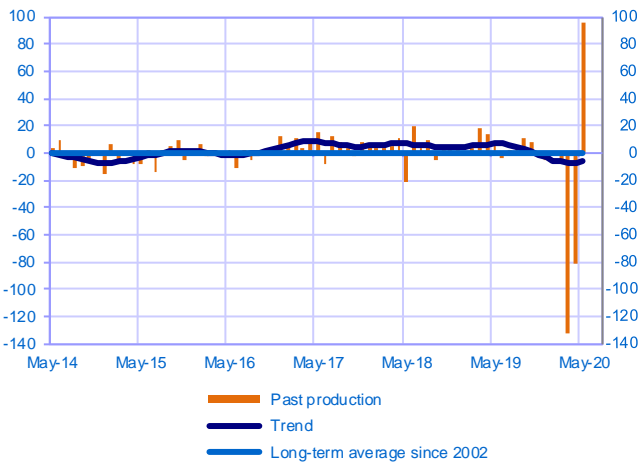
Textiles, wearing apparel, leather and related products (3% of value added)

Changes in production

Balance of opinions, SA-WDA

Inventories and order book level

Balance of opinions, SA-WDA



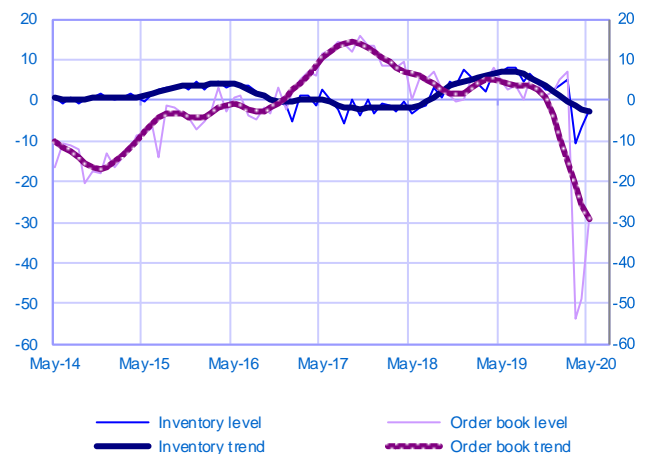
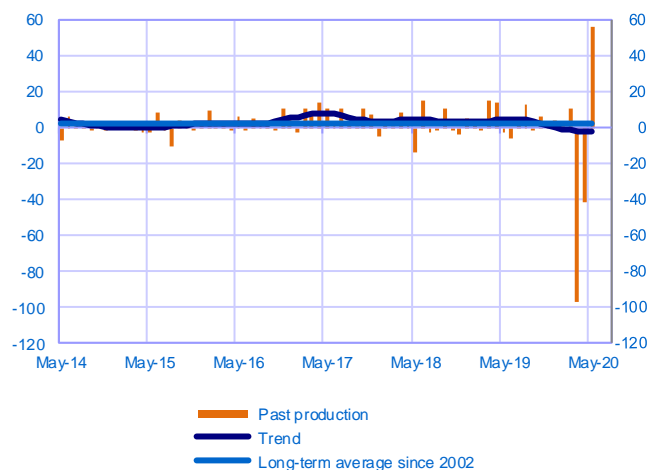
Wood, paper and printing (6% of value added)

Changes in production

Balance of opinions, SA-WDA

Inventories and order book level

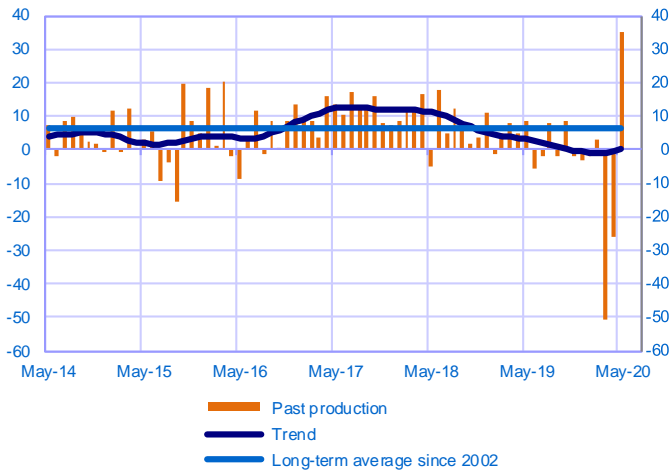
Balance of opinions, SA-WDA



Chemicals industry (8% of value added)

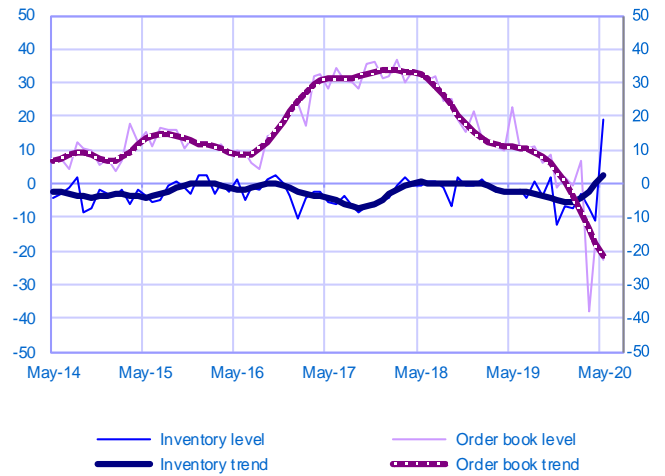
Changes in production

Balance of opinions, SA-WDA



Inventories and order book level

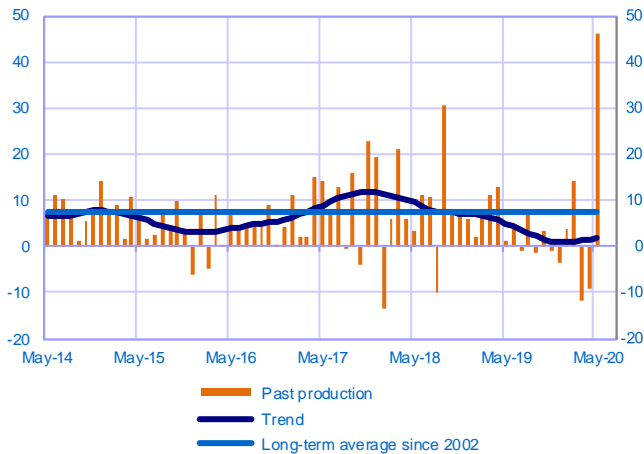
Balance of opinions, SA-WDA



Pharmaceutical industry (5% of value added)

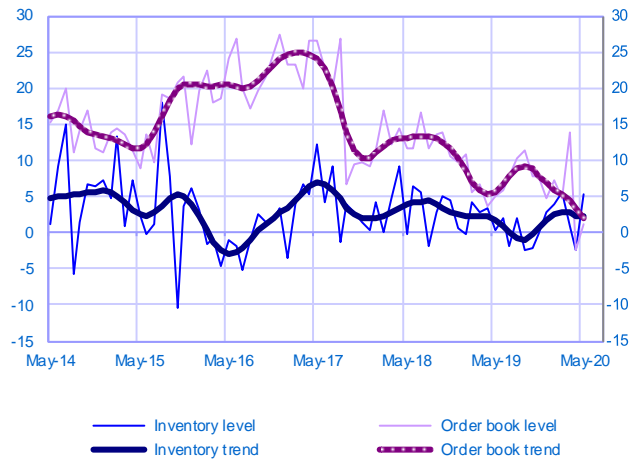
Changes in production

Balance of opinions, SA-WDA



Inventories and order book level

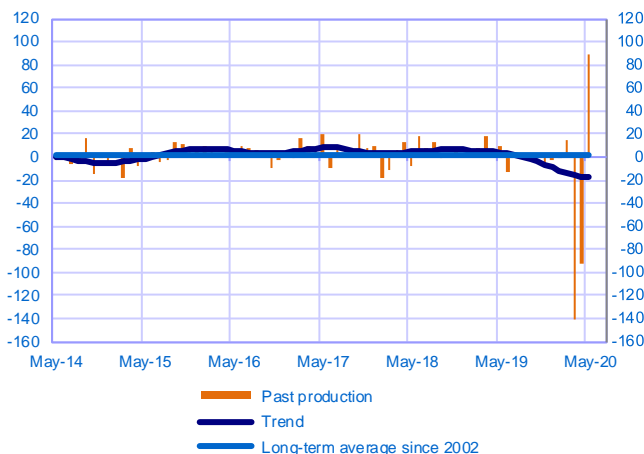
Balance of opinions, SA-WDA



Rubber, plastic products and other non-metallic mineral products (10% of value added)

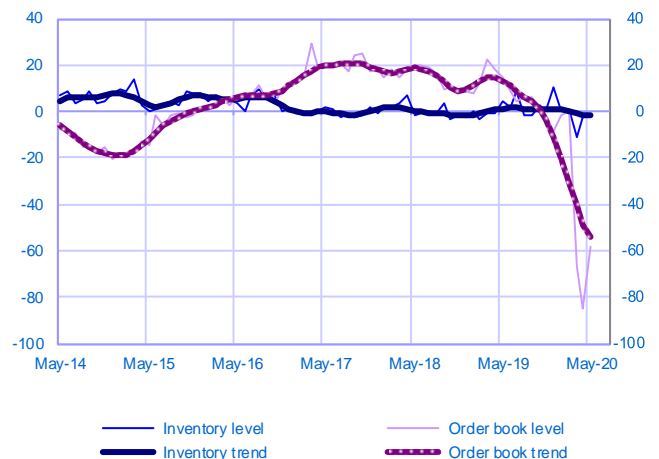
Changes in production

Balance of opinions, SA-WDA



Inventories and order book level

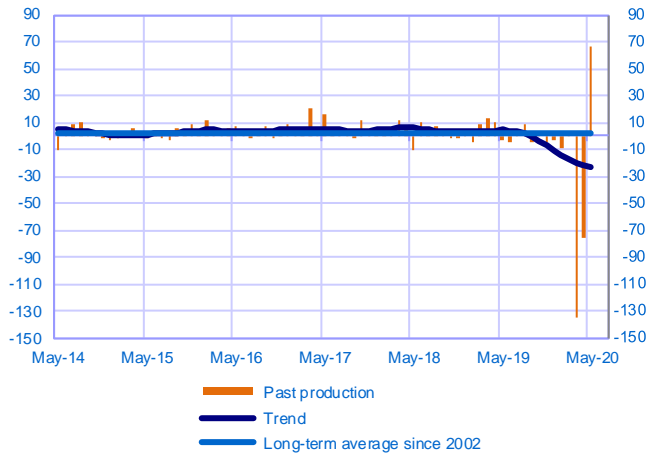
Balance of opinions, SA-WDA



Metal and metal products manufacturing (12% of value added)

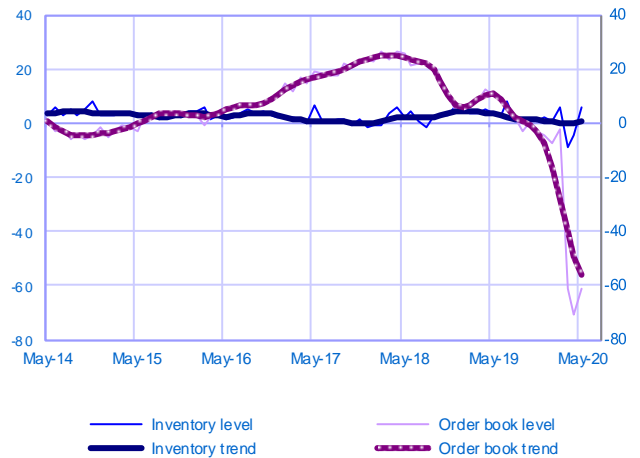
Changes in production

Balance of opinions, SA-WDA



Inventories and order book level

Balance of opinions, SA-WDA

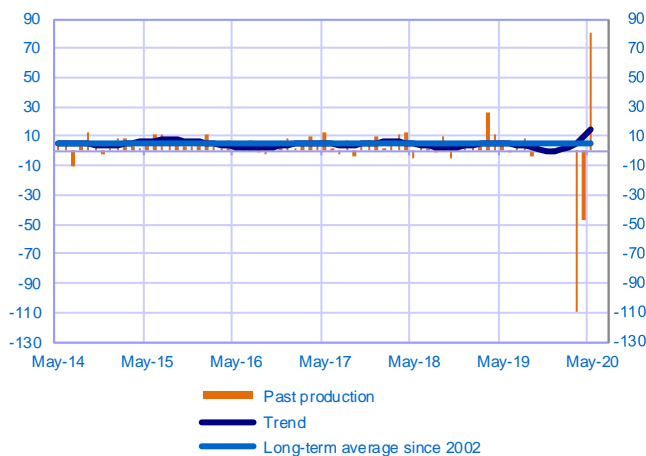


Other manufacturing industries (10% of value added)

(Including repair and installation of machinery)

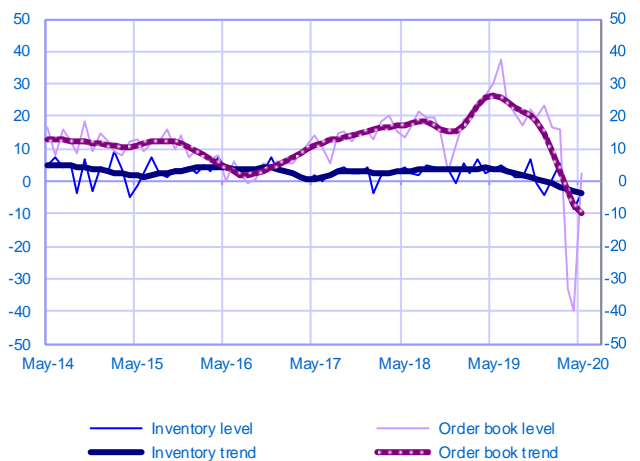
Changes in production

Balance of opinions, SA-WDA



Inventories and order book level

Balance of opinions, SA-WDA



May	Production	Deliveries	Orders	Inventories	Order books	Capacity Utilisation Rate	Production forecasts
Other manufacturing	65	66	46	4	-34	61	28
Textiles, wearing apparel, leather and related products	96	82	70	14	-49	52	26
Wood paper and printing	56	59	38	-2	-28	64	25
Chemicals industry	35	33	27	19	-23	70	21
Pharmaceutical industry	46	42	14	5	1	79	13
Rubber, plastic products and other non-metallic mineral products	89	72	73	-1	-58	54	42
Metal and metal products manufacturing	66	58	29	6	-62	53	18
Other manufacturing industries (including repair and installation of machinery)	80	75	45	-4	3	63	26

The aggregated and by sub-sector series are seasonally adjusted separately: the seasonally adjusted series do not represent the sum of the seasonally adjusted components.

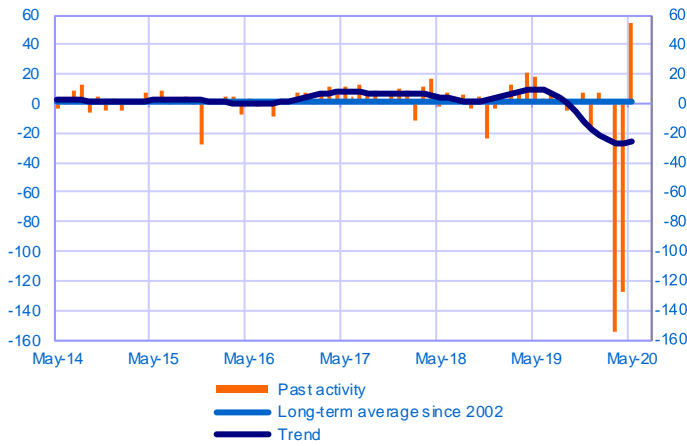
SERVICES

Transport, automotive repair, accommodation and food services
(23% of value added in market services)

Total

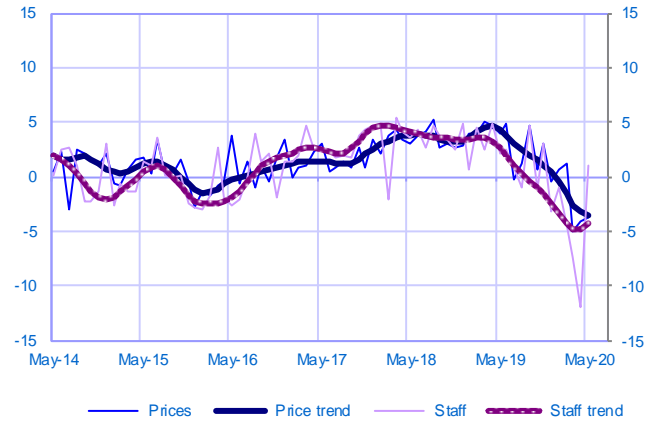
Changes in activity

Balance of opinions, SA-WDA



Changes in staff and prices

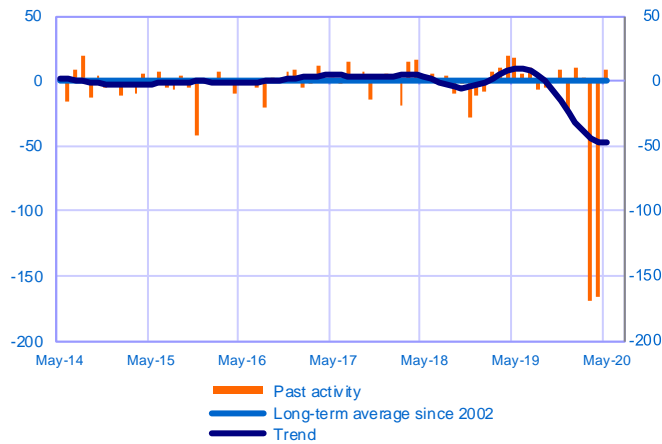
Balance of opinions, SA-WDA



Accommodation and food services (13% of value added)

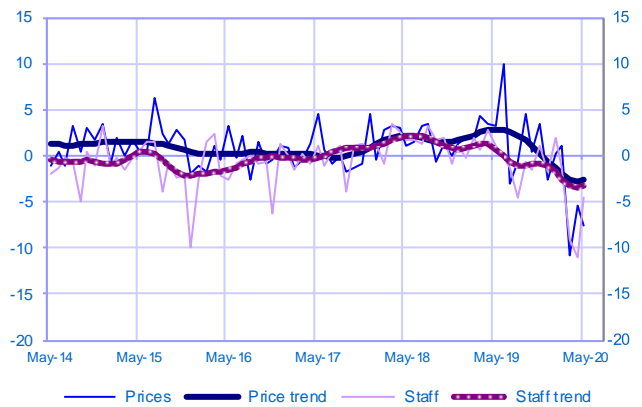
Changes in activity

Balance of opinions, SA-WDA



Changes in staff and prices

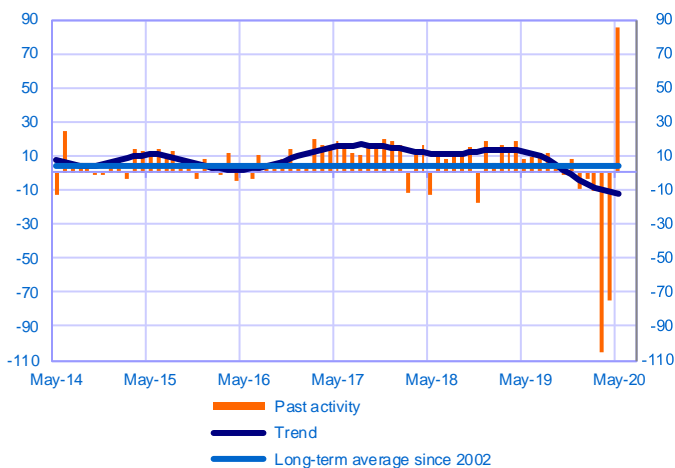
Balance of opinions, SA-WDA



Transportation and storage (7% of value added)

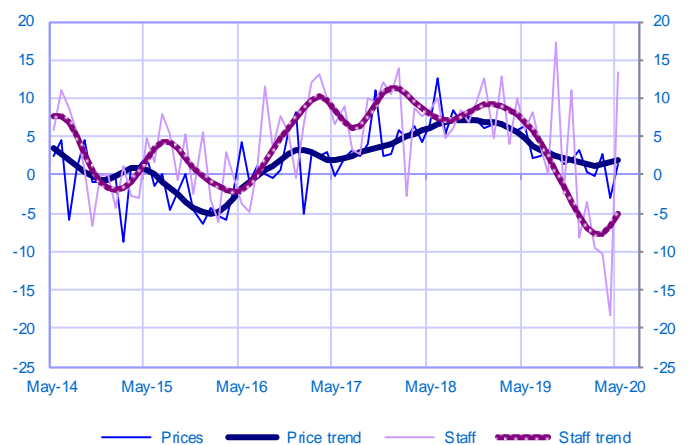
Changes in activity

Balance of opinions, SA-WDA



Changes in staff and prices

Balance of opinions, SA-WDA



Period under review: May 2020

Automotive repair (3% of value added)

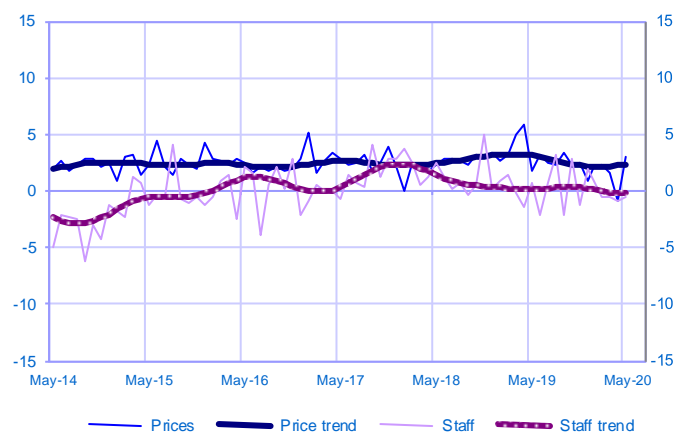
Changes in activity

Balance of opinions, SA-WDA



Changes in staff and prices

Balance of opinions, SA-WDA



May	Activity	Activity trend	Demand	Prices	Staff	Cash positions	Activity forecasts
Transport, automotive repair, accommodation and food services	55	-26	52	-4	1	-33	54
Accommodation and food services activities	9	-48	6	-8	-5	-52	64
Transportation and storage	85	-12	83	1	13	-3	35
Automotive repair	148	-10	144	3	-1	-11	45

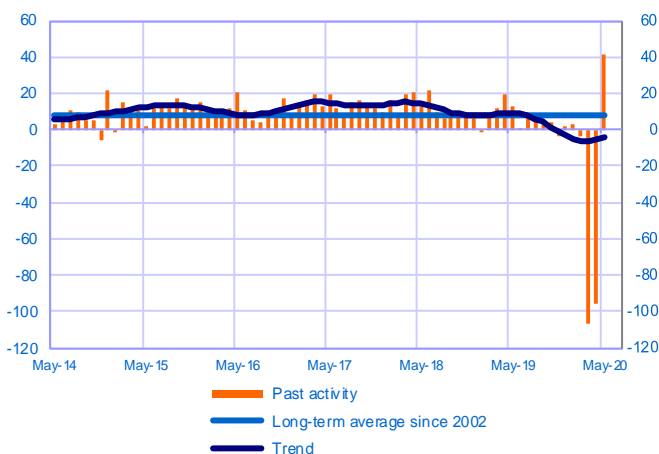
The aggregated and by sub-sector series are seasonally adjusted separately: the seasonally adjusted series do not represent the sum of the seasonally adjusted components.

Professional, scientific and technical activities and administrative services (52% of value added in market services)

Total

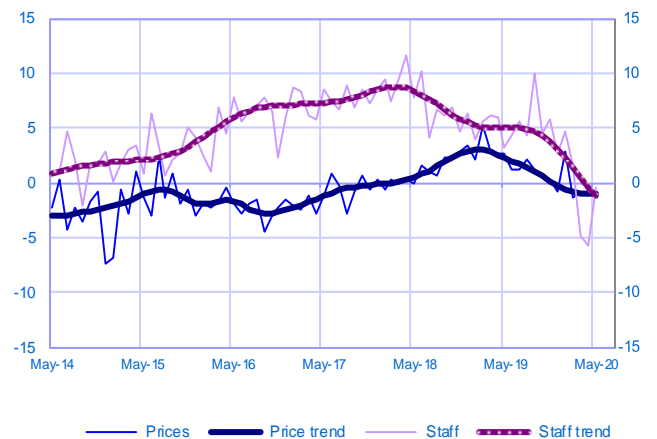
Changes in activity

Balance of opinions, SA-WDA



Changes in staff and prices

Balance of opinions, SA-WDA

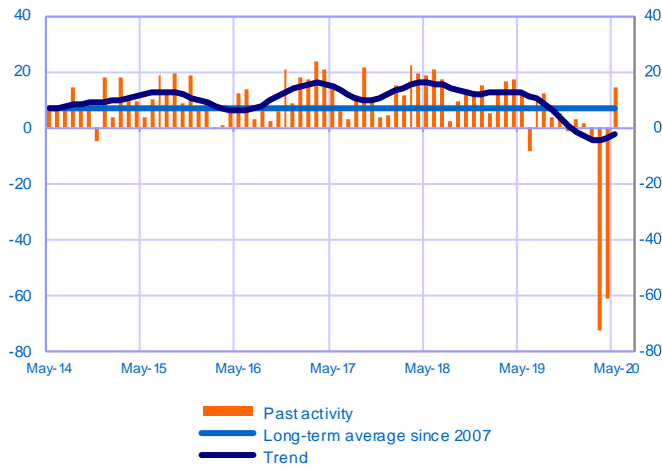


Period under review: May 2020

Management consultancy and legal and accounting activities (21% of value added)

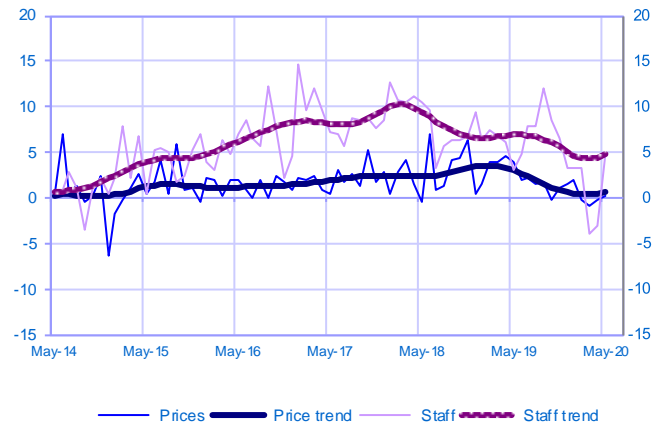
Changes in activity

Balance of opinions, SA-WDA



Changes in staff and prices

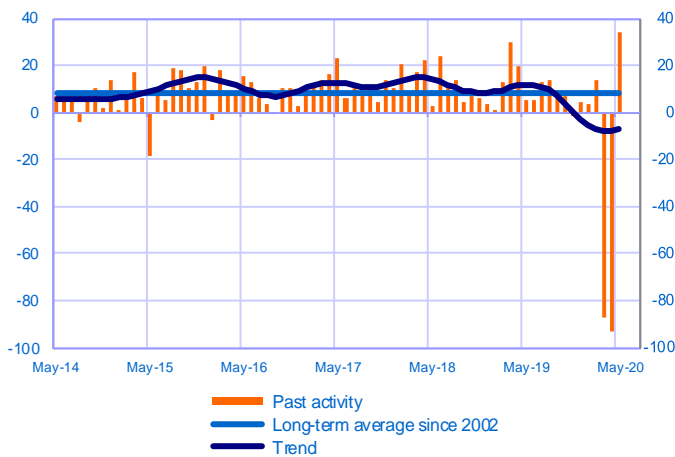
Balance of opinions, SA-WDA



Architecture, engineering, technical testing and analysis activities (9% of value added)

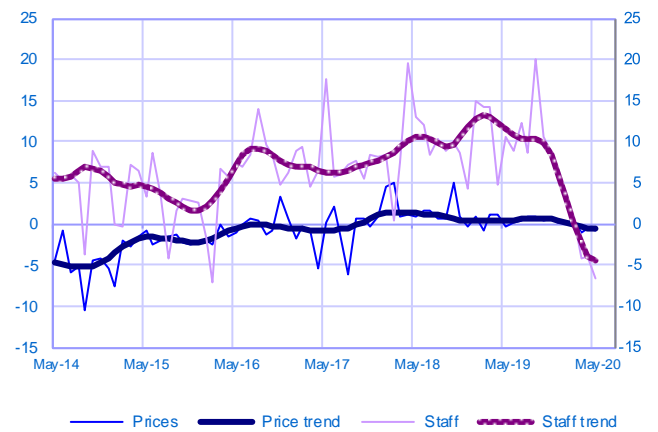
Changes in activity

Balance of opinions, SA-WDA



Changes in staff and prices

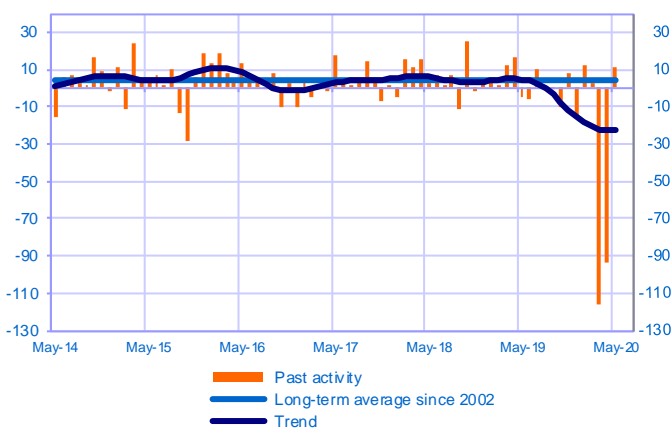
Balance of opinions, SA-WDA



Advertising and market research (3% of value added)

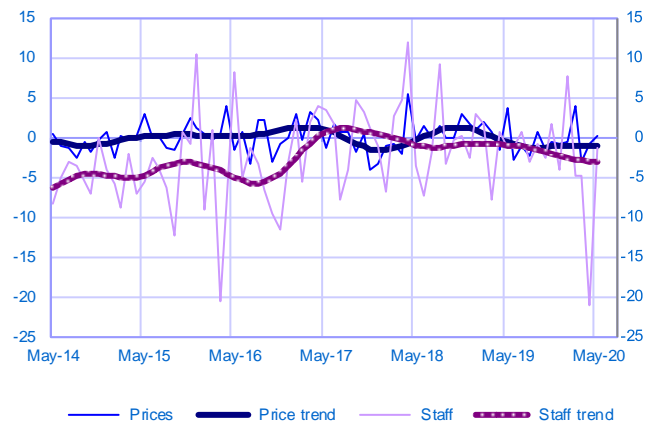
Changes in activity

Balance of opinions, SA-WDA



Changes in staff and prices

Balance of opinions, SA-WDA

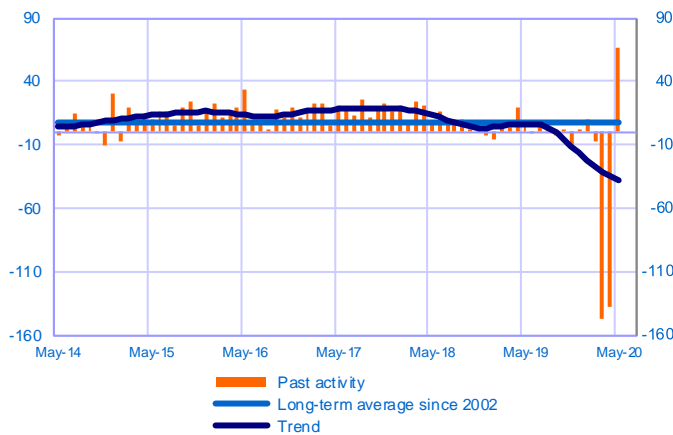


Period under review: May 2020

Administrative and support service activities (19% of value added)

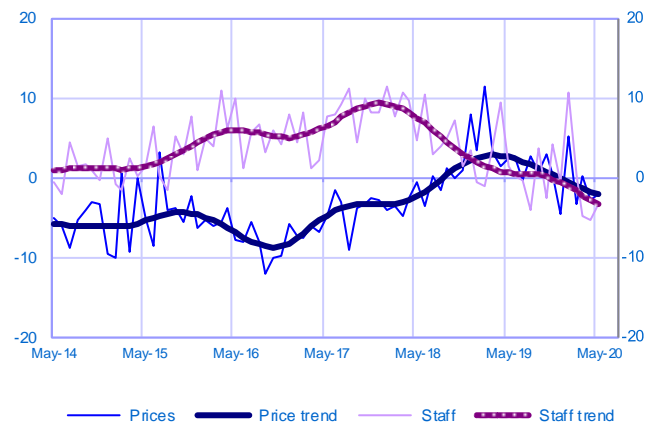
Changes in activity

Balance of opinions, SA-WDA



Changes in staff and prices

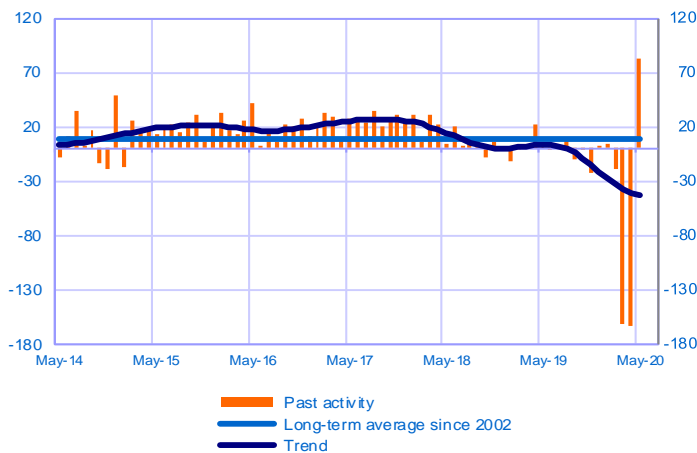
Balance of opinions, SA-WDA



O/W Temporary employment agency activities (11% of value added)

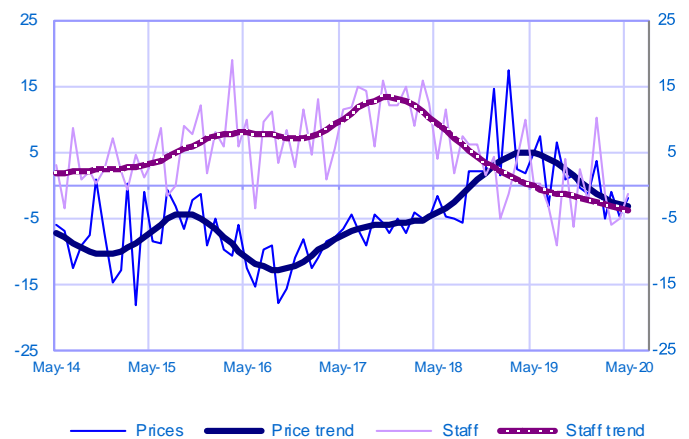
Changes in activity

Balance of opinions, SA-WDA



Changes in staff and prices

Balance of opinions, SA-WDA



May	Activity	Activity trend	Demand	Prices	Staff	Cash positions	Activity forecasts
Professional scientific and technical activities and administrative services	41	-4	39	-1	-1	-4	17
Management consultancy and legal and accounting activities	14	-3	10	0	5	5	10
Architecture, engineering and technical testing	34	-7	32	-1	-7	-1	17
Advertising and market research	11	-22	9	0	-1	-7	15
Administrative and support service activities	66	-38	65	-2	-3	-13	26
<i>O/W Temporary employment agency activities</i>	83	-43	83	-2	-1	-10	30

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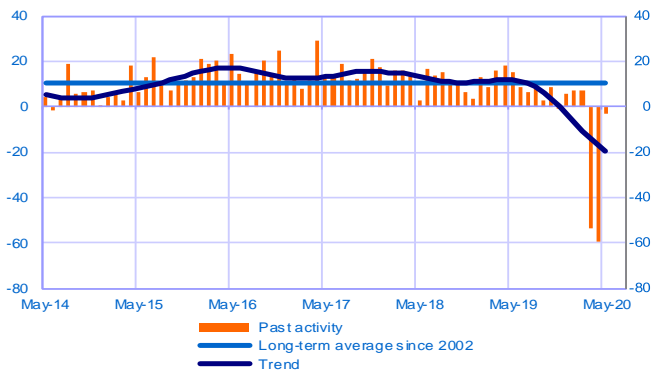
Information and communication

(19% of value added in market services)

Total

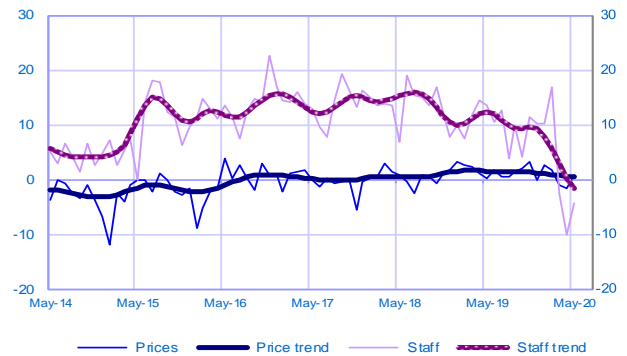
Changes in activity

Balance of opinions, SA-WDA



Changes in staff and prices

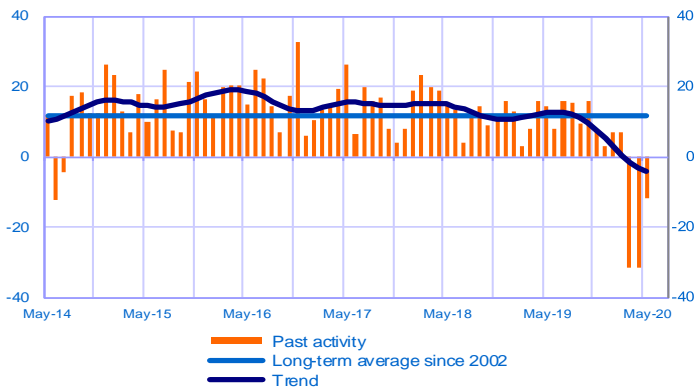
Balance of opinions, SA-WDA



Publishing (4% of value added)

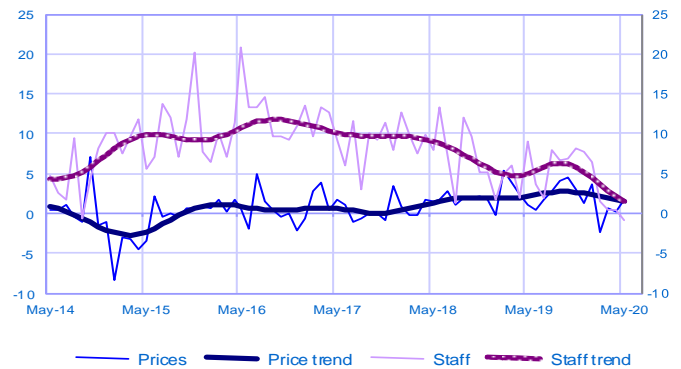
Changes in activity

Balance of opinions, SA-WDA



Changes in staff and prices

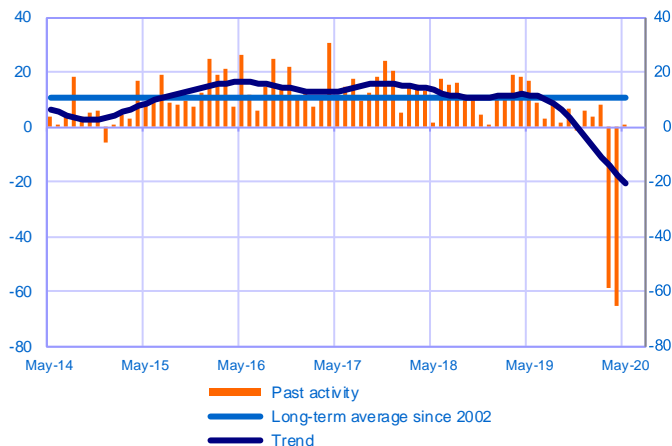
Balance of opinions, SA-WDA



Computer and information services (15% of value added)

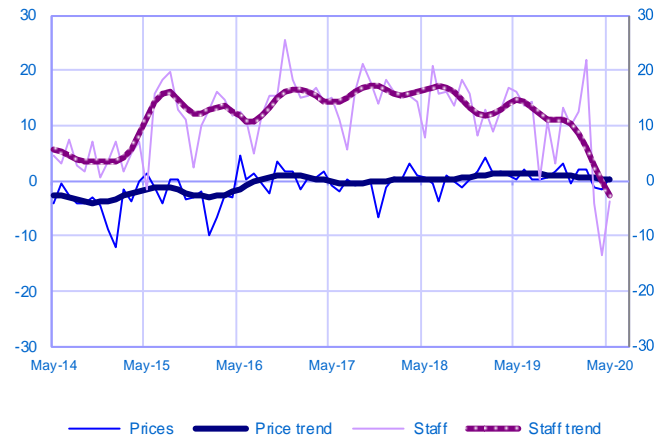
Changes in activity

Balance of opinions, SA-WDA



Changes in staff and prices

Balance of opinions, SA-WDA



May	Activity	Activity trend	Demand	Prices	Staff	Cash positions	Activity forecasts
Information and communication	-3	-19	-1	1	-4	26	22
Publishing	-12	-4	-4	2	-1	40	18
Computer and information services	1	-21	-1	0	-4	26	20

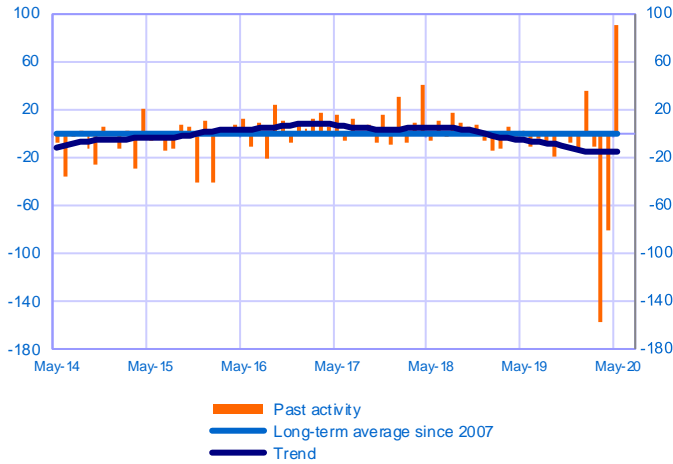
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Recreation activities, personal services and activities of households as employers (6% of value added in market services)

Total

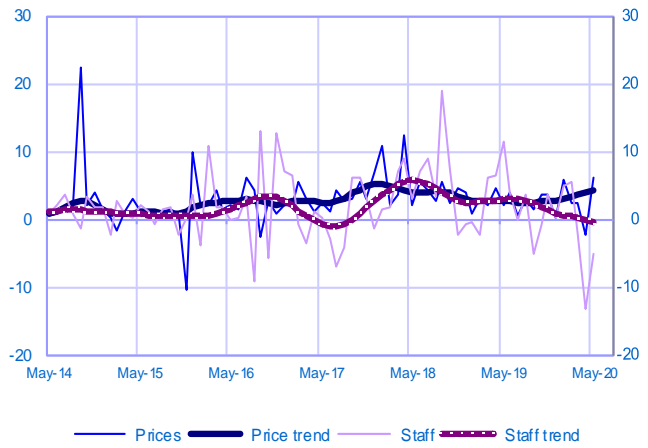
Changes in activity

Balance of opinions, SA-WDA



Changes in staff and prices

Balance of opinions, SA-WDA



May	Activity	Activity trend	Demand	Prices	Staff	Cash positions	Activity forecasts
Recreation activities, personal services and activities of households as employers	89	-15	73	6	-5	-10	27

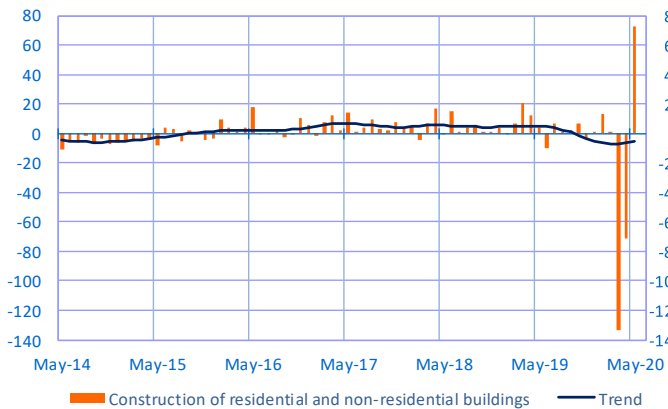
CONSTRUCTION

Construction of residential and non-residential buildings (29% of value added)

Specialised construction activities (71% of value added)

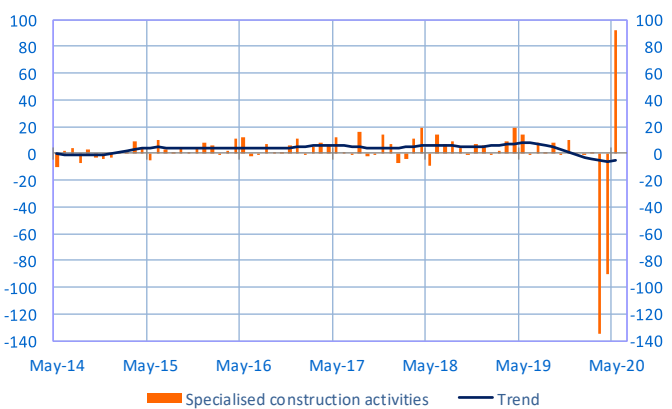
Changes in activity

Balance of opinions, SA-WDA



Changes in activity

Balance of opinions, SA-WDA



May	Activity	Order Books	Prices	Staff	Activity forecasts
Construction of residential and non-residential buildings	73	18	2	3	27
Specialised construction activities	92	16	0	2	37

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