Turnover in the retail sales declined in June, but was stable in the second quarter

Note: The trend in retail sales does not reflect that of total household consumption: the latter includes other items such as health care, education and rents.

In June, turnover in retail trade fell by 2.6% compared with May, after rising by 0.7% the previous month, adjusted for seasonal and working-day variations. Month-on-month, while food sales edged up by 1.1% compared with May, after a fall of 2.0%, sales of manufactured goods contracted by 4.5%, after a rise of 1.4%. In particular, the footwear, perfumes and personal care products, and textiles and clothing sectors lost 9.0%, 7.9% and 7.6% respectively, whereas sports equipment and household appliances made gains of 2.7% and 2.5% respectively.

Quarter-on-quarter, turnover in retail trade was stable, inching up by 0.1%. The footwear and textiles and clothing sectors posted the best performances, growing by 12.2% and 12.0% respectively over the past three months. New car sales slipped by 9.6%. In terms of distribution channels department store sales rose by 3.5%, while those of small retailers (excluding the automotive sector) fell slightly by 1.6%.

Notes:
1) Sectors are classified according to the relative weight of the products included in the total aggregate of retail trade (weights are given on the right scale)
2) The aggregated and by sub-sector series are seasonally adjusted on an individual basis: the seasonally adjusted series do not represent the sum of the seasonally adjusted components.
Retail trade by certain outlet category: M/M-1 change (%)
Month-on-month change; seasonally and working-day adjusted volume terms

Total manufactured goods and food

Distance sales (including internet sales)

Provisional data as of the 7th working day following the month under review.

Notes:
1) The Fevad and the Banque de France work together to publish the e-commerce figures for France (excluding food). The last published figure covers April 2022. The actual figure for May will be published as soon as it is available.
2) The aggregated and by sub-sector series are seasonally adjusted on an individual basis: the seasonally adjusted series do not represent the sum of the seasonally adjusted components.

For further details, see sectoral level information, methodology, publications calendar and contacts

Find the series on the website of the Bank of France in Webstat Banque de France database.

Subscription to Business surveys can be requested to www.banque-france.fr