



**DECLARATION OF A FRENCH DIRECT DIVESTMENT¹ ABROAD
(INCLUDING REAL ESTATE DIVESTMENTS)**

TRANSACTION IN EXCESS OF EUR 15 MILLION

LOV-2513 DGSEI - DBDP - SIETE
75049 PARIS CEDEX 01

Art. 5 - Décision n°2007-01 du Comité monétaire du Conseil général de la Banque de France

*Document to be completed and sent by email within 20 working days
of completion of the transaction*

invest.direct@banque-france.fr

1 RESIDENT DIRECT DISINVESTOR

SIREN (French company registration ID number): _____

Company name (or surname/firstname): _____

Ultimate controlling parent (UCP): _____ Country where UCP is based: _____

Person to contact for further information

Surname / firstname: _____

Telephone: _____ E-mail: _____

2 NON-RESIDENT COMPANY OR REAL ESTATE ASSET - DIRECTLY DIVESTED

Company name²: _____

Country: _____ Initial percentage stake owned³: _____

Is the non-resident company listed? Yes No

Final target (if different) - Name: _____ Country: _____

3 BUYER (IF RELEVANT)

Buyer's name and country: _____

UCP's name and country: _____

4 TERMS AND CONDITIONS OF THE DIRECT DIVESTMENT TRANSACTION

Transaction date (DD/MM/YYYY) : ___ / ___ / _____

Type of transaction	Currency of payment	Amount (in currency)	Amount (in euro)
Capital decrease			
Sale of shares in cash			
Exchange of shares			
Payment of a special dividend by the non-resident company			
Loan repayment by the non-resident company			
Liquidation of the non-resident company			
Other : _____			

Total amount in euro: _____

¹ Initial or subsequent acquisition leading to a minimum 10% stake in the share capital of a non-resident company

² Address of the property in the case of a real estate divestment

³ Percentage stake, rounded off to one decimal place

5 SHAREHOLDER STRUCTURE OF THE NON-RESIDENT ENTERPRISE - AFTER THE TRANSACTION

Shareholders owning at least 10 % of the non-resident company's share capital

Residents		Non residents	
Name	Percentage stake ³	Name	Percentage stake ³
The disinvestor	_____	_____	_____
Other resident shareholders	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

6 FURTHER INFORMATION

³ Percentage stake, rounded off to one decimal place