DEVELOPMENT OF A FRENCH DIRECT DIVESTMENT\(^1\) ABROAD  
(INCLUDING REAL ESTATE DIVESTMENTS) 

TRANSACTION IN EXCESS OF EUR 15 MILLION 

Art. 5 - Décision n°2007-01 du Comité monétaire du Conseil général de la Banque de France 

Document to be completed and sent by email within 20 working days of completion of the transaction 

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1. **RESIDENT DIRECT DISINVESTOR** 

   SIREN (French company registration ID number): __________________________
   
   Company name (or surname/firstname): ____________________________________________
   
   Ultimate controlling parent (UCP): __________________________ Country where UCP is based: _______________
   
   Person to contact for further information
   
   Surname / firstname: ____________________________________________________________________________
   
   Telephone: __________________________________ E-mail: _________________________________________________________________________________________

2. **NON-RESIDENT COMPANY OR REAL ESTATE ASSET - DIRECTLY DIVESTED** 

   Company name\(2\): ____________________________________________________________________________
   
   Country: __________________________ Initial percentage stake owned\(3\): ______________
   
   Is the non-resident company listed?  
   
   Yes  No
   
   Final target (if different) - Name: __________________________ Country: __________________________

3. **BUYER (IF RELEVANT)** 

   Buyer’s name and country: ____________________________________________________________________________
   
   UCP’s name and country: ____________________________________________________________________________

4. **TERMS AND CONDITIONS OF THE DIRECT DIVESTMENT TRANSACTION** 

   Transaction date (DD/MM/YYYY): __/__/_____ 

<table>
<thead>
<tr>
<th>Type of transaction</th>
<th>Currency of payment</th>
<th>Amount (in currency)</th>
<th>Amount (in euro)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Capital decrease</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Sale of shares in cash</td>
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<td></td>
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<tr>
<td>Exchange of shares</td>
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<tr>
<td>Payment of a special dividend by the non-resident company</td>
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<td>Loan repayment by the non-resident company</td>
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<tr>
<td>Liquidation of the non-resident company</td>
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<tr>
<td>Other:</td>
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</tbody>
</table>

Total amount in euro: ______________________________________

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\(^1\) Initial or subsequent acquisition leading to a minimum 10% stake in the share capital of a non-resident company 

\(^2\) Address of the property in the case of a real estate divestment 

\(^3\) Percentage stake, rounded off to one decimal place
### Shareholder Structure of the Non-Resident Enterprise - After the Transaction

**Shareholders** owning at least 10% of the non-resident company's share capital

<table>
<thead>
<tr>
<th>Residents</th>
<th>Non residents</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name</td>
<td>Percentage stake³</td>
</tr>
<tr>
<td>The disinvestor</td>
<td>____________</td>
</tr>
<tr>
<td>Other resident shareholders</td>
<td>____________</td>
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<td>____________</td>
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</tbody>
</table>

### Further Information

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³ Percentage stake, rounded off to one decimal place