SEMINAR

LEGAL EXPERTS AND FINANCIAL CRISES: PREVENTION, MANAGEMENT, RESOLUTION

PARIS, 22-25 OCTOBER 2018

Conference Area, Room 1, Banque de France’s Headquarter, 31 rue croix des petits champs, 75001, Paris

PROGRAM
MONDAY 22 OCTOBER

8.45 a.m.  Meeting at Conference area, Room 1, Banque de France’s Headquarter, 31 rue croix des petits champs, 75001, Paris with Hedi JEDDI

9.00 a.m.  Welcome remarks and introduction of participants

9.30 a.m.  Presentation of the IBFI

9.45 a.m.  1. Presentation of the resolution reforms and the main results of the questionnaire

         Hedi JEDDI
         International Banking and Finance Institute
         Banque de France

10.30 a.m. Coffee break and group photo

11.00 a.m. 2. ACPR crisis prevention and management powers

         Laurent SCHWEBEL
         Head of Division
         Institutional affairs and Public Law Division
         Prudential Supervision and Resolution Authority (ACPR)

12.30 p.m. Lunch

2.00 p.m.  3. Participating countries’ presentations

3.30 p.m.  Coffee break

4.00 p.m.  4. The Reform of Bank Creditor Hierarchy in the EU

         Amélie CHAMPSAUR
         Partner
         Cleary Gottlieb Steen & Hamilton (Paris)

5.30 p.m.  End of the session - Departure by coach and guided tour of Paris

7.00 p.m.  Dinner

9.15 p.m.  Return to Banque de France
9.15 a.m. Meeting at Conference area, Room 1, Banque de France’s Headquarter, 31 rue croix des petits champs, 75001, Paris with Hedi JEDDI

9.30 a.m. 5. The new frameworks Total Loss Absorbing Capacity (TLAC) and Minimum Requirements for own funds and Eligible Liabilities (MREL)

   Eric MOLINA
   Head of Division
   Cooperative banks and international affairs Division
   Resolution Directorate
   ACPR

11.00 a.m. Coffee break

11.30 a.m. 6. Bank resolution in Europe: Past, Present and the Future – An Economic and Regulatory Perspective

   Karthik BALISAGAR, Managing Director, FTI Consulting
   Dr. Miguel DE LA MANO, Executive Vice President, Compass Lexecon

12.15 p.m. 7. Panel Discussion

   Eric MOLINA, ACPR
   Karthik BALISAGAR, FTI Consulting
   Dr. Miguel DE LA MANO, Compass Lexicon

1.00 p.m. Lunch

2.00 p.m. 8. Banking Union crisis management framework, key elements and experience

   Simona DODARO
   Crisis Management Division
   DG Micro-Prudential Supervision IV
   European Central Bank

3.30 p.m. Coffee break

4.00 p.m. 9. European Resolution Framework: organizational and operational aspects

   Vincent DECREOCQ
   Senior Financial Analyst
   Resolution Planning and Decisions, Unit C1
   Single Resolution Board

5.30 p.m. End of the session
9.15 a.m. Meeting at Conference area, Room 1, Banque de France’s Headquarter, 31 rue croix des petits champs, 75001, Paris with Hedi JEDDI

9.30 a.m. 10. The organization of banking resolution in France

Corinne PARADAS
Deputy Head of Division
Public banks and Financing Mechanisms for Resolution and Guarantees Schemes
Resolution directorate
ACPR

11.00 a.m. Coffee break

11.30 a.m. 11. Recovery plan of BNP Paribas, MREL implementation, Target Setting, Capital Raising and Home/Host Issues

Mark VENUS
Head of Recovery & Resolution Planning
BNP Paribas

13.00 p.m. Lunch

2.30 p.m. 12. Overview of the prudential framework for own funds instruments

Alexandre GARCIA
International affairs Department
Prudential Supervision and Resolution Authority (ACPR)

3.30 p.m. Coffee break

4.00 p.m. 13. Resolution reforms and how to strengthen the financial system: Finance Watch’s point of view

Christian M. STIEFMUELLER
Finance Watch

5.30 p.m. End of the session
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<td>8.45 a.m.</td>
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| 9.00 a.m. | **14. The tools to challenge before Courts National Resolution Authorities’ decisions to take a crisis prevention measure or a crisis management measure: the experience of Banca d’Italia**  
**Cristiano MARTINEZ**  
Legal Services Directorate  
Banca d’Italia |
| 10.30 a.m. | *Coffee break* |
| 11.00 a.m. | **15. Panel Discussion**  
Philippe GOUTAY, Barrister at the Paris Bar, Jones Day  
Recovery and resolution : impact on third parties  
Jérôme LEGRAS, Head of research, Axiom  
Bail-in and resolution of banking crises: the victim’s point of view  
Frédéric VISNOVSKY, Deputy General Secretary of the ACPR, Head of Resolution, Credit Ombudsman  
Recovery and resolution : supervision and resolution authorities point of views |
| 12.30 p.m. | **Closing of the seminar**  
Hedi JEDDI  
International Banking and Finance Institute  
Banque de France |
| 13.00 p.m. | *Lunch* |