



Turnover in retail trade at the end of June 2025

July 22nd, 2025

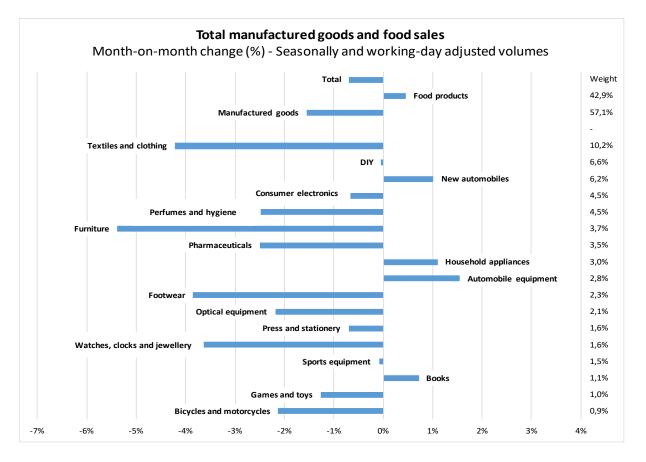
Turnover in retail trade declined very slightly in June

<u>Note</u>: The change in retail sales does not reflect the change in total household consumption as the latter includes other items such as health care, education and rents.

In June, turnover in retail trade fell slightly (-0.7%) month-on-month (data adjusted for seasonal and working-day variations) following a very small decline of 0.3% in May. Food sales increased by 0.5% but manufactured goods sales declined by 1.7%, following a slight decline (of -0.7% and -0.1%, respectively) last month. The decline of sales of manufactured goods in certain sub-sectors such as furniture (-5.4% after +0.1%), textiles and clothing (-4.2% after -1.4%) and footwear (-3.8% after -1.6%), were not entirely offset by the growth in sales of automobile equipment (+1.5% after -2.1%), household appliances (+1.1% after +0.3%) and new cars (+1.0% after -1.1%).

In terms of **distribution channels**, hypermarket sales grew in June (+1.1% after -2.2%), while supermarket sales remained stable (0.0% after -1.9%). Sales at department stores were down (-3.1% after +0.7%) and sales at small retailers declined very slightly (-0.1% after +0.1%).

Three-month-on-three-month, overall turnover in retail trade remained largely stable both in manufactured goods (0.00%) and food sales (0.00%).



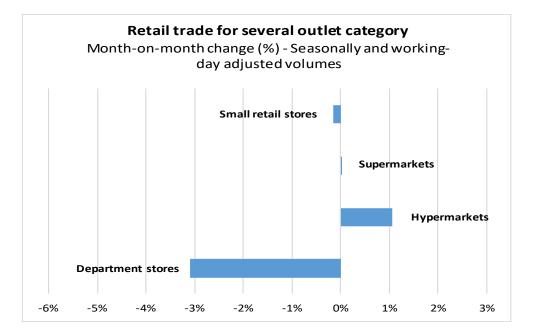
Notes:.

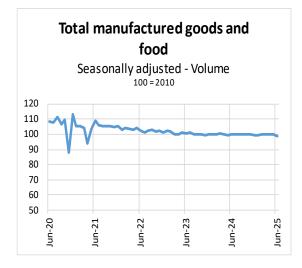
- 1) Sectors are classified according to the relative weight of the products included in the total aggregate of retail trade (weights are given on the right scale).
- The aggregated and by sub-sector series are seasonally adjusted on an individual basis. Total and manufactured products series are reconstituted by aggregating the SA-WDA series of the sub-components.
- 3) SA-WDA: Seasonally and working-day adjusted.

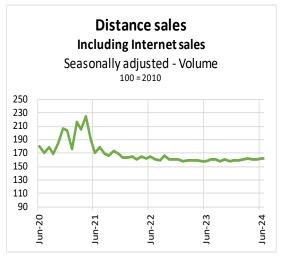




Period under review: June 2025







Sources: FEVAD and Banque de France

Notes:

Provisional data as of the 8th working day following the month under review.

1) The Fevad and the Banque de France work together to publish the e-commerce figures for France (excluding food). The last published figure covers December 2024. The actual figure for January will be published as soon as it is available.

 The aggregated and by sub-sector series are seasonally adjusted on an individual basis. Total and manufactured products series are reconstituted by aggregating the SA-WDA series of the sub-components.

Note on methodology: The food product and total retail trade indices were revised in 2024 using a new methodology. The new series started in 2010.

For further details, see sectoral level information, methodology, publications calendar and contacts

Find the series on the website of the Bank of France in <u>Webstat Banque de France</u> database.

Subscription to Business surveys can be requested to <u>www.banque-france.fr</u>

