

BUSINESS TRENDS



Turnover in retail trade at the end of November 2024

December 20th, 2024

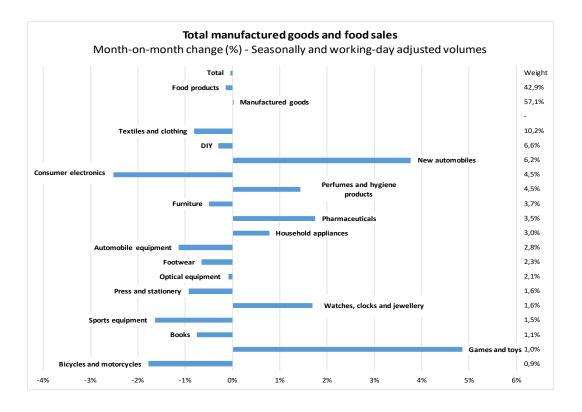
Turnover in retail trade was stable in November

Note: The change in retail sales does not reflect the change in total household consumption as the latter includes other items such as health care, education and rents.

In November, turnover in retail trade was stable month-on-month (data adjusted for seasonal and working-day variations) after a very slight decrease of 0.1% in October. Sales volumes of manufactured goods remained also stable over the two months, while food sales declined very slightly (down 0.1% in November and 0.3% in October). Trends in the sales of manufactured goods varied across sub-sectors, with growth in games and toys (up 4.9% in November, after a drop of 0.6% in October) and new cars (up 3.8% and 0.4%), in particular, and contraction in consumer electronics (down 3.3%, after a 3.6% increase) and bicycles and motorcycles (down 1.8%, after an increase of 4.0%).

In terms of **distribution channels**, department store sales were buoyant (up 1.4% in November and 1.3% in October), while hypermarket, supermarket and small retailer sales slipped a little in November, by 0.6%, 0.2% and 0.3%, respectively.

Three-month-on-three-month, overall turnover in retail trade edged down by 0.2%, due to dips in both manufactured goods and food products (down 0.3% and 0.2%, respectively).



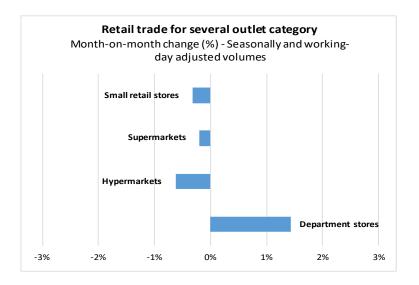
Notes:.

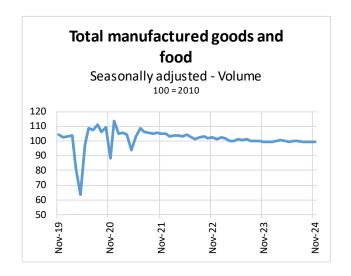
- 1) Sectors are classified according to the relative weight of the products included in the total aggregate of retail trade (weights are given on the right scale).
- 2) The aggregated and by sub-sector series are seasonally adjusted on an individual basis. Total and manufactured products series are reconstituted by aggregating the SA-WDA series of the sub-components.
- 3) SA-WDA: Seasonally and working-day adjusted.

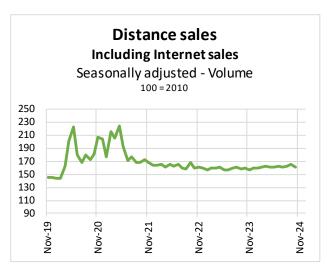
Period under review: November 2024

BUSINESS TRENDS









Sources: FEVAD and Banque de France

Provisional data as of the 8th working day following the month under review.

Notes:

- 1) The Fevad and the Banque de France work together to publish the e-commerce figures for France (excluding food). The last published figure covers October 2024. The actual figure for November will be published as soon as it is available.
- 2) The aggregated and by sub-sector series are seasonally adjusted on an individual basis. Total and manufactured products series are reconstituted by aggregating the SA-WDA series of the sub-components.

Note on methodology: The food product and total retail trade indices were revised in 2024 using a new methodology. The new series started in 2010.

For further details, see sectoral level information, methodology, publications calendar and contacts

 $\textit{Find the series on the website of the Bank of France in } \underline{\textit{Webstat Banque de France}} \, \text{database}.$

Subscription to Business surveys can be requested to www.banque-france.fr

