



Turnover in retail trade at the end of September 2024

October 21th, 2024

Turnover in retail trade rose very slightly in September

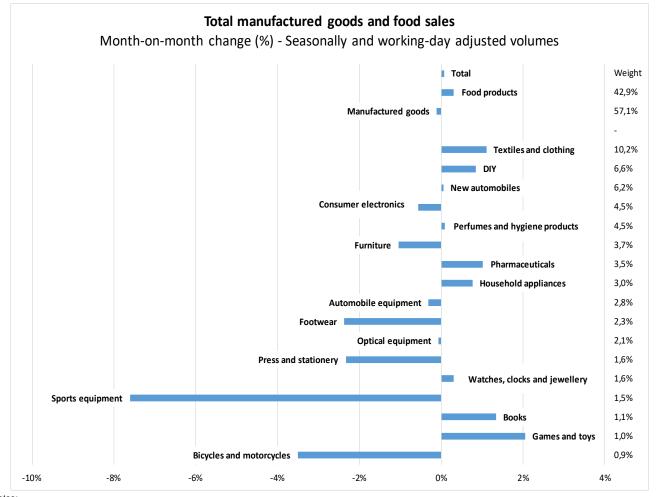
<u>Note</u>: The change in retail sales does not reflect the change in total household consumption as the latter includes other items such as health care, education and rents.

In September, turnover in retail trade rose very slightly (up 0.1%) month-on-month (data adjusted for seasonal and working day variations), after falling slightly in August (down 0.2%). Sales of manufactured goods continued to slide, declining by 0.1% after a drop of 0.3%, with a sharp contraction in sports equipment (down 7.6% after a 5.0% increase), and to a lesser extent in bicycles and motorbikes (down 3.5% after a rise of 2.0%) and footwear (down 2.4% after a 3.4% decline). Sales of games and toys (up 2.1% after a 0.2% decline), books (up 1.3% after a 2.5% decline), and textiles and clothing (up 1.1% after a 2.6% increase) showed the greatest growth, despite remaining moderate in absolute terms.

Food sales increased, for its part, month-on-month (up 0.3% by volume after a decline of 0.1%).

In terms of **distribution channels**, the sales of small retailers were down slightly by 0.1% (after a 1.2% increase), while those of department stores and hypermarkets rose by 2.1% (after a 4.0% rise) and 1.4% (after a 0.1% decline), respectively.

Three-month-on-three-month, overall turnover in retail trade was up by 0.2%, with the increase in manufactured goods sales (up 0.7%) offsetting the decline in food sales (down 0.3%).



Notes:.

Sectors are classified according to the relative weight of the products included in the total aggregate of retail trade (weights are given on the right scale).
The aggregated and by sub-sector series are seasonally adjusted on an individual basis. Total and manufactured products series are reconstituted by aggregating the SA-WDA series of the sub-components.

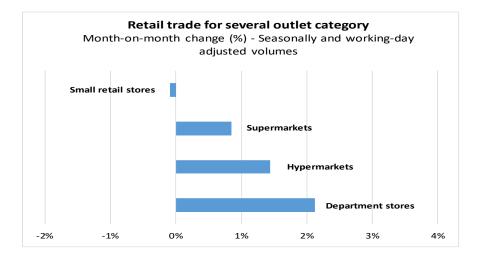
3) SA-WDA: Seasonally and working-day adjusted.

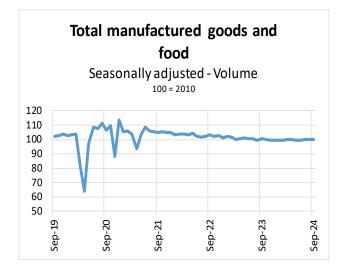


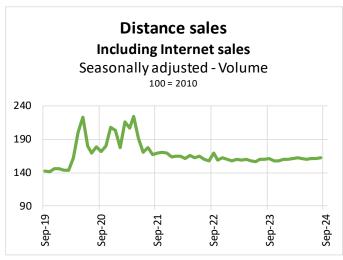
BUSINESS TRENDS



Period under review: August 2024







Sources: FEVAD and Banque de France

Notes:

Provisional data as of the 8th working day following the month under review.

1) The Fevad and the Banque de France work together to publish the e-commerce figures for France (excluding food). The last published figure covers July 2024. The actual figure for August will be published as soon as it is available.

 The aggregated and by sub-sector series are seasonally adjusted on an individual basis. Total and manufactured products series are reconstituted by aggregating the SA-WDA series of the sub-components.

Note on methodology: The food product and total retail trade indices were revised in 2024 using a new methodology. The new series started in 2010.

For further details, see sectoral level information, methodology, publications calendar and contacts

Find the series on the website of the Bank of France in Webstat Banque de France database.

Subscription to Business surveys can be requested to <u>www.banque-france.fr</u>

