



DECLARATION OF A FOREIGN DIRECT DIVESTMENT¹ IN FRANCE (INCLUDING REAL ESTATE INVESTMENTS)

TRANSACTION IN EXCESS OF EUR 15 MILLION

LOV-2513 DGSEI - DBDP - SIETE
75049 PARIS CEDEX 01

Art. 5 - Décision n°2007-01 du Comité monétaire du Conseil général de la Banque de France

*Document to be completed and sent by email within 20 working days
of completion of the transaction*

invest.direct@banque-france.fr

1 RESIDENT COMPANY OR REAL ESTATE ASSET - DIRECTLY DIVESTED

SIREN (French company registration ID number): _____

Company name²: _____

Is the resident company listed? ☐ Yes* ☐ No *If Yes, ISIN Code : _____

Initial percentage stake owned³: _____

Final target (if different) - Name: _____ Country : _____

Person to contact for further information

Name / firstname: _____

Telephone: _____ Email: _____

2 NON RESIDENT DIRECT DISINVESTOR

Company name: _____

Country: _____

Ultimate controlling parent (UCP): _____ Country where UCP is based: _____

3 BUYER (IF RELEVANT)

Buyer's name and country: _____

UCP's name and country: _____

4 TERMS AND CONDITIONS OF THE DIRECT DIVESTMENT TRANSACTION

Transaction's date (DD/MM/YYYY): ____ / ____ / ____

Type of transaction	Payment's currency	Amount (in currency)	Amount (in euro)
Capital decrease			
Sale of equity securities			
Exchange of shares			
Payment of a special dividend by the resident company			
Loan repayment by the resident company			
Liquidation of the resident company			
Other: _____			

Total amount in euro: _____

¹ Initial or subsequent acquisition leading to a minimum 10% stake in the share capital of a resident company.

² Address of the property in the case of a real estate divestment.

³ Percentage stake, rounded off to one decimal place.

5 SHAREHOLDER STRUCTURE OF THE RESIDENT ENTERPRISE - AFTER THE TRANSACTION**Shareholders** owning at least 10 % of the resident company's share capital

Residents		Non residents	
Name	Percentage stake ³	Name	Percentage stake ³
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

6 FURTHER INFORMATION

³ Percentage stake, rounded off to one decimal place