



DECLARATION OF A FOREIGN DIRECT INVESTMENT¹ IN FRANCE (INCLUDING REAL ESTATE INVESTMENTS)

TRANSACTION IN EXCESS OF EUR 15 MILLION

LOV-2513 DGSEI - DBDP - SIETE
75049 PARIS CEDEX 01

Art. 5 - Décision n°2007-01 du Comité monétaire du Conseil général de la Banque de France

*Document to be completed and sent by email within 20 working days
of completion of the transaction*

invest.direct@banque-france.fr

1 RESIDENT COMPANY OR REAL ESTATE ASSET - DIRECTLY INVESTED

SIREN (French company registration ID number): _____

Company name²: _____

Is the resident company listed? ☐ Yes* ☐ No *If Yes, ISIN Code : _____

Final target (if different) - Name: _____ Country: _____

Person to contact for further information

Name/firstname : _____

Telephone : _____ Email : _____

2 NON RESIDENT DIRECT INVESTOR

Company's name : _____

Country: _____

Ultimate controlling parent (UCP): _____ Country where UCP is based: _____

3 SELLER (IF RELEVANT)

Seller's name and country: _____

UCP's name and country: _____

4 TERMS AND CONDITIONS OF THE DIRECT INVESTMENT TRANSACTION

Transaction's date (DD/MM/YYYY) : __/__/____

Type of transaction	Payment's currency	Amount (in currency)	Amount (in euro)
Creation of a company			
Capital increase through incorporation of reserves or reinvestment of earnings			
Capital increase through conversion of debt into shares			
Subscription to a capital increase			
Purchase of shares in cash			
Exchange of shares			
Loan by a non-resident affiliate [Name: _____ Country: _____]			
Other : _____			

Total amount in euro: _____

¹ Initial or subsequent acquisition leading to a minimum 10% stake in the share capital of a resident company.

² Address of the property in the case of a real estate investment .

5 SHAREHOLDER STRUCTURE OF THE RESIDENT COMPANY - AFTER THE TRANSACTION				
Shareholders owning at least 10 % of the resident company's share capital				
Residents		Non residents		
Name	Percentage stake ³	Name	Percentage stake ³	
6 FINANCING OF THE TRANSACTION				
Type of financing used by the non-resident investor				Amount (in euro)
Own funds				
Loan from one (or more) resident affiliate(s)				
Loan from one (or more) non-resident affiliate(s)				
Issuance of shares				
Issuance of debt securities in the financial market				
Loan from one (or more) credit institution(s)				
Other :				
To be completed in the case of a loan from one (or more) resident affiliate(s)				
Resident lending company's SIREN	Name of the resident lending company	Currency of lending	Amount (in currency)	Amount (in euro)
7 FINAL PURPOSE OF THE INVESTMENT (Target enterprise)				
☐ Creation of an operating resident enterprise ☐ Expansion of the resident enterprise's activities ☐ M&A ☐ Financial Restructuring				
8 FURTHER INFORMATION				

³ Percentage stake, rounded off to one decimal place