

10th BdF-BoE-BdI International Macroeconomics Workshop

“Structural Factors in the Global Economy”

25 October 2024 / Banque de France

8:30	<i>Registration and Welcome coffee</i>
9:00	<i>Dangerous Liaisons? Debt Supply and Convenience Yield Spillovers in the Euro Area</i> Cristian Arcidiacono (Graduate Institute Geneva), <u>Matthieu Bellon</u> (European Stability Mechanism), Matthias Gnewuch (European Stability Mechanism) <i>Discussant</i> : Nuno Coimbra (Banque de France)
10:00	<i>China's Savings Glut and Investor's Hunt for Safe Assets</i> <u>Angela Gallo</u> (Bayes Business School), Diwen Gao (Bristol Business School), Vasso Ioannidou (Bayes Business School) <i>Discussant</i> : Guillaume Vuillemeys (HEC Paris)
11:00	<i>Break</i>
11:30	<i>Keynote lecture: Noisy Global Value Chains</i> Andrei Levchenko (University of Michigan)
12:30	<i>Lunch</i>
13:30	<i>Geopolitical Risk and Global Banking</i> Friederike Niepmann (Fed Board), <u>Leslie Shen</u> (Federal Reserve Bank of Boston) <i>Discussant</i> : Andrei Zlate (Fed Board)
14:30	<i>Dominant Currency Pricing Transition</i> Marco Garofalo (Bank of England), Giovanni Rosso (University of Oxford), <u>Roger Vicquery</u> (Bank of England) <i>Discussant</i> : Isabelle Méjean (Sciences Po)
15:30	<i>Break</i>
16:00	<i>Global Value Chains and the Phillips Curve: A Challenge for Monetary Policy</i> Anna Florio (Politecnico di Milano), <u>Daniele Siena</u> (Politecnico di Milano), Riccardo Zago (Banque de France) <i>Discussant</i> : Aditya Soenarjo (Federal Reserve Bank of Boston)
17:00	<i>Population Aging, Relative Prices and Capital Flows Across the Globe</i> <u>Andrea Papetti</u> (Banca d'Italia) <i>Discussant</i> : Rana Sajedi (Bank of England)
18:00	<i>Adjourn</i>

Organizers

Luisa Carpinelli, Banca d'Italia (luisa.carpinelli@bancaditalia.it)
Aydan Dogan, Bank of England (aydan.dogan@bankofengland.co.uk)
Daniel Ostry, Bank of England (daniel.ostry@bankofengland.co.uk)
Julia Schmidt, Banque de France (julia.schmidt@banque-france.fr)