



Turnover in retail trade at the end of November 2023

Breakdown by manufactured product and outlet category

November Indices in volume terms adjusted for seasonal and working-day variations	Index M	Index M-1	Index M-12	Quarter-on- quarter change(*)
(100 = 2010)				(%)
Total	94.1	94.9	97.8	-0.5
Food products (43%)	88.3	90.2	93.0	-0.1
Manufactured goods (57%) o/w:	98.5	98.4	101.4	-0.8
Textiles and clothing (10%)	85.8	84.0	89.2	-2.4
DIY (7%)	96.6	97.8	104.7	-2.8
New automobiles (6%)	92.4	93.5	78.4	4.0
Consumer electronics (5%)	157.4	157.1	169.5	0.5
Perfumes and hygiene products (4%)	80.9	81.7	81.3	0.5
Furniture (4%)	66.9	68.3	80.0	-7.8
Pharmaceuticals (3%)	173.7	174.0	163.9	0.4
Household appliances (3%)	102.5	99.3	111.1	-1.6
Automobile equipment (3%)	90.1	84.0	93.4	-2.5
Footwear (2%)	73.5	72.7	79.1	-2.7
Optical equipment (2%)	100.6	99.3	103.1	2.0
Press - stationery (2%)	53.0	52.1	56.9	-1.2
Watches - clocks - jewellery (2%)	66.6	68.7	72.7	-1.0
Sports equipment (1%)	120.9	133.4	133.1	-2.1
Books (1%)	74.1	74.1	76.9	-0.1
Games and toys (1%)	112.9	113.1	109.6	3.0
Bicycles - motorcycles (1%)	134.4	133.8	147.7	1.7

Changes by product

Note: % = Relative weight of products in the "total" aggregate of retail sale Sources: Banque de France , Insee (household consumption expenditure 2015)

Changes by outlet category (**)

November Indices in volume terms adjusted for seasonal and working-day variations	Index M	Index M-1	Index M-12	Quarter-on- quarter change (*)
(100 = 2010)				(%)
Small retail stores	97.4	97.7	100.7	-1.0
Department stores	91.9	91.3	95.7	-2.0
Supermarkets	92.5	92.9	94.7	-0.2
Hypermarkets	92.3	93.6	95.7	-1.0
Distance sales	ND	157	161.1	ND

(*) Last three months compared with the previous three-months (M, M-1 and M-2 compared with M-3, M-4 and M-5)

(**) The outlet categories do not make up the complete scope of the "Total by product" aggregate, which includes other forms of retailers such as large specialist retailers and chains (for which no specific index is calculated).

The Fevad and the Banque de France work together to publish figures for distance sales (excluding food). The last published figure covers October 2023. The figure for November 2023 will be published as soon as it is available.



BUSINESS TRENDS



Period under review: November 2023

Retail sale - Total

Note: % = Relative weight of products in the "total" aggregate of retail sale (source: INSEE, 2015) Indexes in volume terms, seasonally and working-days adjusted (100 = 2010)

(*) In this and following graphs, extreme values related to the COVID-19 pandemic are available in WEBSTAT

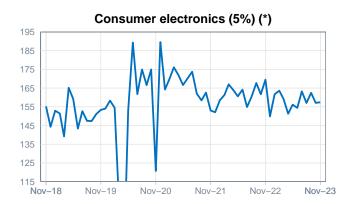




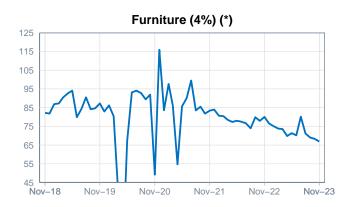
Manufactured goods

(57 % of total food and manufactured goods in household consumption)

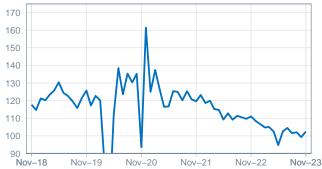
HOME EQUIPMENT







Household appliances (3%)



BANQUE DE FRANCE - Monthly Business Survey published on December, 21st 2023

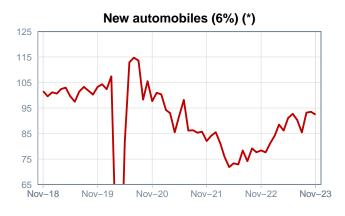


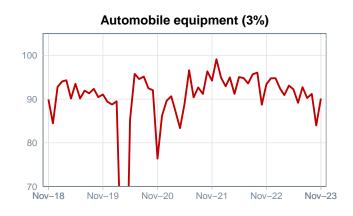
BUSINESS TRENDS



Period under review: November 2023

AUTOMOBILE





PERSONAL EQUIPMENT

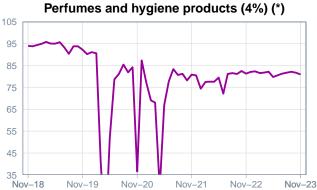






OTHER PRODUCTS



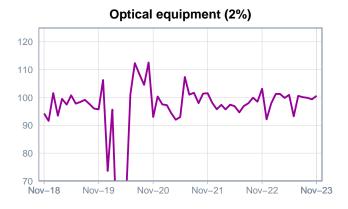


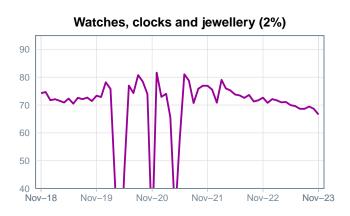


BUSINESS TRENDS

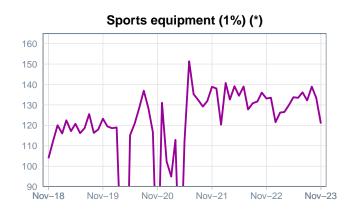


Period under review: November 2023



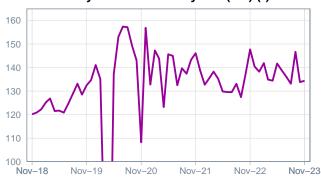


Press and stationery (2%)





Bicycles and motorcycles (1%) (*)



Games and toys (1%)



115

105

95

85

75

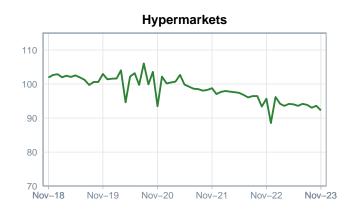
BUSINESS TRENDS



Outlet category



Small retail stores (*)







Sources: FEVAD and Banque de France

Provisional data compiled on the 8th working day following the end of the month under review.

