

BUSINESS TRENDS



Turnover in retail trade at the end of September 2023

October 20st 2023

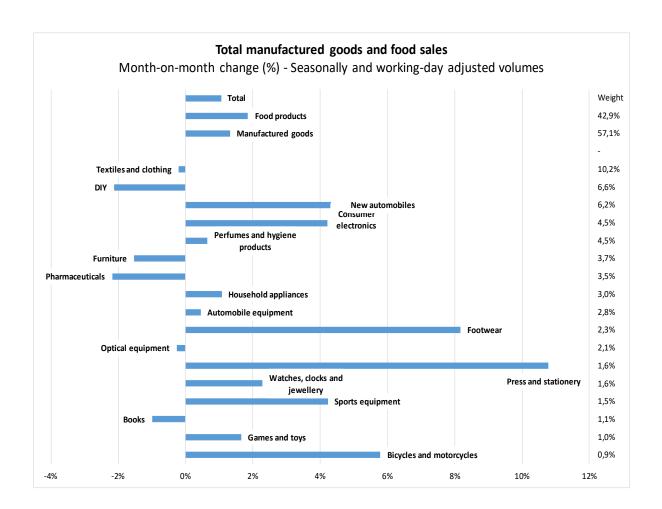
Retail sales picked up in September

<u>Note</u>: The change in retail sales does not reflect the change in total household consumption as the latter includes other items such as health care, education and rents.

In September, the volume of manufactured goods sales increased by 1.3% compared with August, following a 2.2% decline the previous month. The upturn was driven notably by press and stationary (+10.8% after -8.6%), footwear (+8.2% after -7.9%), bicycles and motorcycles (+5.8% after +0.3%) and new cars (+4.7% after +0.5%). In contrast, sales fell slightly month-on-month in pharmaceuticals (-2.2% after +2.2%), DIY (-2.1% after -0.5%) and furniture (-1.5% after -10.9%). The volume of food sales rose by 1.9% in September, after falling by 2.2% in August.

With the exception of small retailers, where sales inched down by 0.1%, all distribution channels reported a rise in turnover, especially supermarkets which saw 3.2% growth month-on-month.

Over the past three months, both manufactured goods and food sales have fallen in volume terms compared with the previous three months (-1.2% and -0.5% respectively).



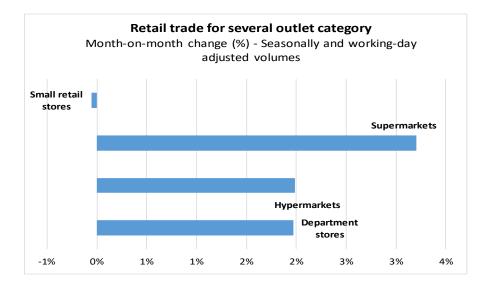
Notes:

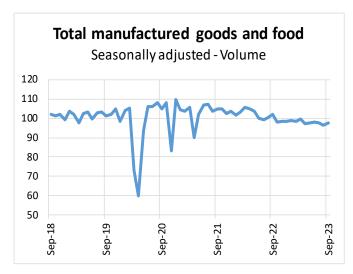
- 1) Sectors are classified according to the relative weight of the products included in the total aggregate of retail trade (weights are given on the right scale)
- The aggregated and by sub-sector series are seasonally adjusted on an individual basis: the seasonally adjusted series do not represent the sum of the seasonally adjusted components.

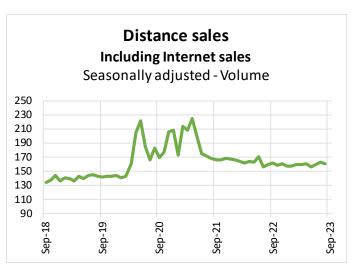
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Period under review: September 2023







Sources: FEVAD and Banque de France

Provisional data as of the 8th working day following the month under review.

Notes:

- 1) The Fevad and the Banque de France work together to publish the e-commerce figures for France (excluding food). The last published figure covers August 2023. The actual figure for September will be published as soon as it is available.
- The aggregated and by sub-sector series are seasonally adjusted on an individual basis: the seasonally adjusted series do not represent the sum of the seasonally adjusted components.

For further details, see sectoral level information, methodology, publications calendar and contacts

Find the series on the website of the Bank of France in Webstat Banque de France database.

Subscription to Business surveys can be requested to www.banque-france.fr

