



Turnover in retail trade at the end of August 2023

September 21st 2023

Manufactured goods sales declined in August

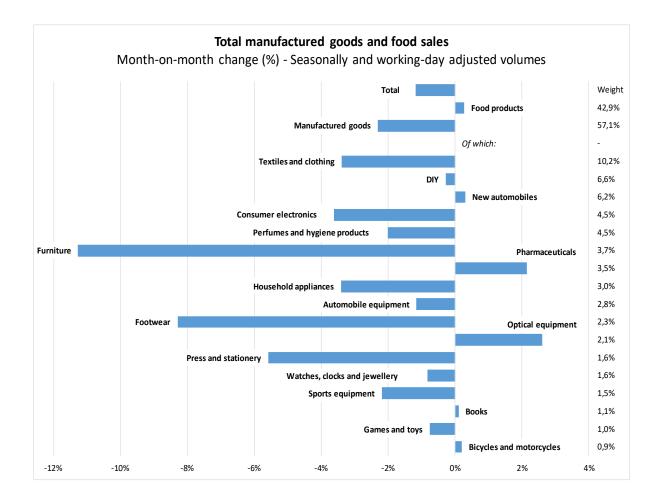
<u>Note</u>: The trend in retail sales does not reflect that of total household consumption that includes other items such as health care, education and rents.

In **August**, the volume of manufactured goods sold fell by 2.3% compared with July (after -0.7% in July), with contrasting trends across sectors: sales in the optical (2.6%, after 0.0%) and pharmaceuticals (2.1%, after -0.5%) sectors rose slightly, whereas those in the furniture (-11.3%, after 14.1%), footwear (-8.3%, after -1.0%) and press and stationery (-5.6%, after -3.4%) sectors were down.

Food sales edged up by 0.3% this month, after declining by 1.9% in July.

As regards distribution methods, there was a more marked drop in department store sales (-2.6%) and supermarket sales (-1.7%).

Three-month-on-three-month, overall turnover in retail trade was down very slightly (-0.9%), in both manufactured goods (-1.0%) and food products (-0.9%).



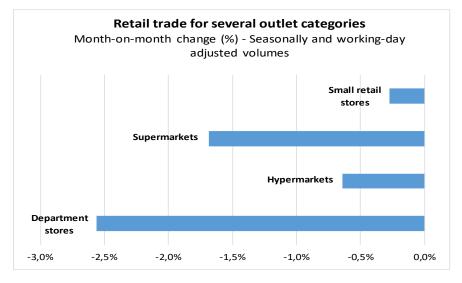
Notes :

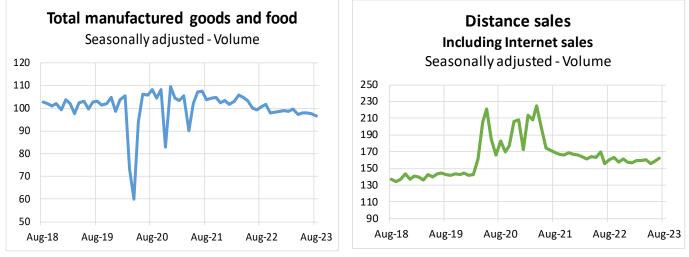
- 1) Sectors are classified according to the relative weight of the products included in the total aggregate of retail trade (weights are given on the right scale)
- 2) The aggregated and by sub-sector series are seasonally adjusted on an individual basis: the seasonally adjusted series do not represent the sum of the seasonally adjusted components.



BUSINESS TRENDS







Sources: FEVAD and Banque de France

Notes:

Provisional data as of the 8th working day following the month under review.

- The Fevad and the Banque de France work together to publish the e-commerce figures for France (excluding food). The last published figure covers July 2023. The actual figure for August will be published as soon as it is available.
- The aggregated and by sub-sector series are seasonally adjusted on an individual basis: the seasonally adjusted series do not represent the sum of the seasonally adjusted components.

For further details, see sectoral level information, <u>methodology</u>, <u>publications calendar</u> and <u>contacts</u> Find the series on the website of the Bank of France in <u>Webstat Bangue de France</u> database. Subscription to Business surveys can be requested to <u>www.bangue-france.fr</u>

