



Turnover in retail trade at the end of January 2023

February 24th 2023

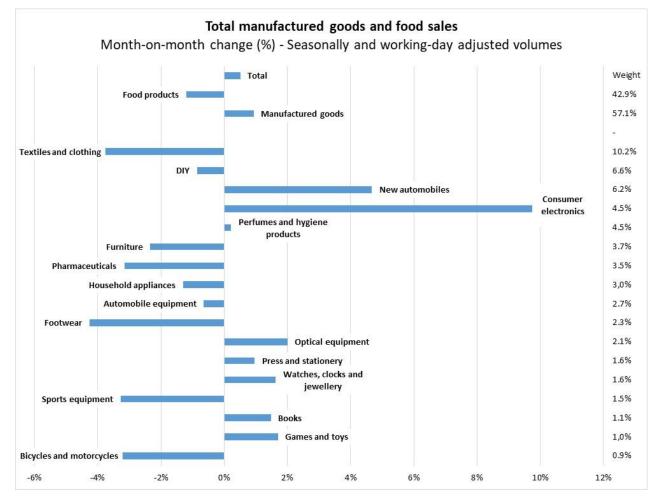
Turnover in retail trade picked up slightly in January

<u>Note</u>: The trend in retail sales does not reflect that of total household consumption: the latter includes other items such as health care, education and rents.

In January, turnover in retail trade (in volume terms, adjusted for seasonal and working-day variations) grew slightly by 0.5% compared to December, when it had risen by 0.4%. Sales of manufactured goods increased by 0.9% (after rising by 0.9%), but with varying developments across the sub-sectors. Sales of textiles-clothing, which dropped by 4.5% after putting on 5.0%, and of footwear, which fell by 4.3% after 7.2%, were down after the strong increases recorded in December. Conversely, sales of consumer electronics, which grew by 9.7% after falling by 14.1% and of new cars, which rose by 4.7% after slipping by 1.7%, were particularly strong. Food sales decreased by 1.2% after a 1.7% increase.

In terms of distribution channels, hypermarket sales grew by 3.5% month-on-month, while supermarkets sales lost 1.5%. Sales of small retailers, which were up by 0.1%, and department store sales, which shed 0.4%, were relatively stable.

Quarter-on-quarter, overall retail sales declined by 0.5%, pushed down by the 2.3% drop in food sales, while sales of manufactured goods were slightly up by 0.6%.



Notes :

Sectors are classified according to the relative weight of the products included in the total aggregate of retail trade (weights are given on the right scale)
The aggregated and by sub-sector series are seasonally adjusted on an individual basis: the seasonally adjusted series do not represent the sum of the seasonally adjusted components.

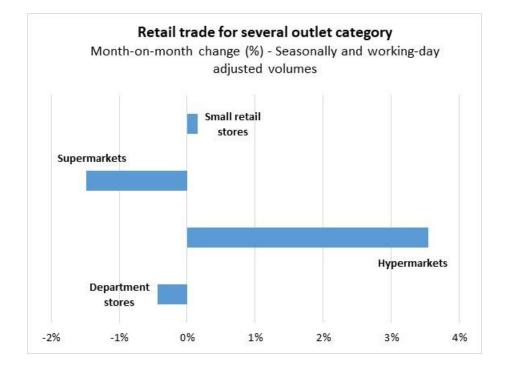


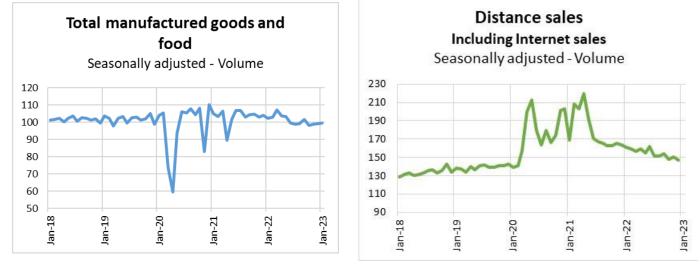
BUSINESS TRENDS



Period under review: January 2023

Retail trade by certain outlet category: M/M-1 change (%)





Source: FEVAD and Banque de France

Provisional data as of the 8th working day following the month under review.

Notes:

1) The Fevad and the Banque de France work together to publish the e-commerce figures for France (excluding food). The last published figure covers December 2022. The actual figure for January will be published as soon as it is available.

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Methodology: From December, 2022, a new methodology is used for the index « Food products ». There is a revision of the whole time series since 2000. The series "Total" is consequently affected.

For further details, see sectoral level information, methodology, publications calendar and contacts

Find the series on the website of the Bank of France in Webstat Banque de France database.

Subscription to Business surveys can be requested to www.banque-france.fr

