

# **BUSINESS TRENDS**



# Turnover in retail trade at the end of November 2022

22 December 2022

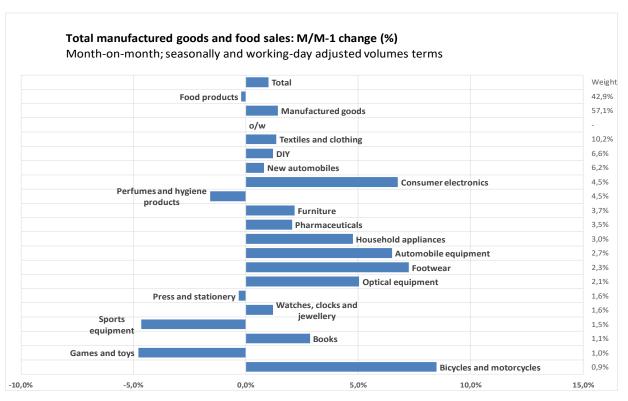
## Turnover in retail trade rose slightly in November

<u>Note</u>: The trend in retail sales does not reflect that of total household consumption: the latter includes other items such as health care, education and rents.

**In November**, turnover in retail trade rose slightly by 1.0% compared with October (adjusted for seasonal and working-day variations), when it had fallen by 3.8% This was mainly due to the increase in sales of manufactured goods (up 1.4% on October, after -4.0%), in particular the consumer electronics (6.8% after -5.8%), footwear (7.2% after -8.8%) and bicycles and motorcycles (8.5% after 0.4%) sectors. In contrast, sales of games and toys fell by 4.8% (after -0.1%) and sports equipment lost 4.7% (after rising by 2.3%). Food sales remained stable, inching down by 0.2 % (after -2.2%).

In terms of distribution channels, sales of small retailers rose by 4.5% (after -5.4%), whereas those of large retailers fell by 4.6% (after -5.9%).

**Quarter-on-quarter**, retail sales were broadly stable (0.2%), with the 1.3% increase in manufactured goods offsetting the 1.6% fall in food.



### Notes:

- Sectors are classified according to the relative weight of the products included in the total aggregate of retail trade (weights are given on the right scale)
- 2) The aggregated and by sub-sector series are seasonally adjusted on an individual basis: the seasonally adjusted series do not represent the sum of the seasonally adjusted components.

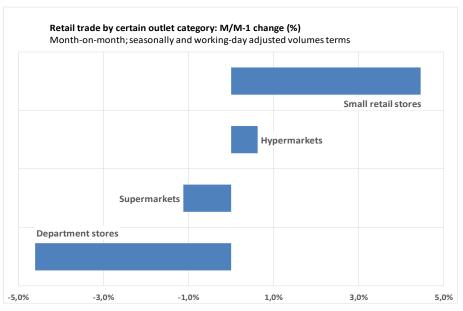


# **BUSINESS TRENDS**

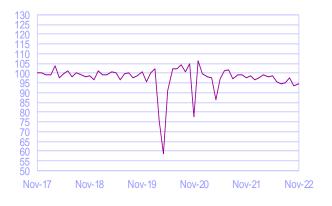


Period under review: November 2022

Retail trade by certain outlet category: M/M-1 change (%)



#### Total manufactured goods and food



## Distance sales (including internet sales)



Source : FEVAD and Banque de France

### Provisional data as of the 7th working day following the month under review.

## Notes:

- 1) The Fevad and the Banque de France work together to publish the e-commerce figures for France (excluding food). The last published figure covers October 2022. The actual figure for November will be published as soon as it is available.
- The aggregated and by sub-sector series are seasonally adjusted on an individual basis: the seasonally adjusted series do not represent the sum of the seasonally adjusted components.

For further details, see sectoral level information, methodology, publications calendar and contacts

Find the series on the website of the Bank of France in Webstat Banque de France database.

Subscription to Business surveys can be requested to www.banque-france.fr

