

## Turnover in retail trade at the end of July 2022

August, 19th 2022

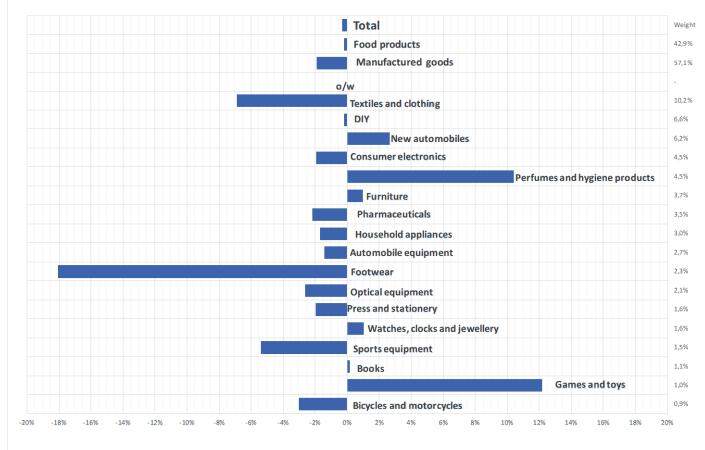
### Turnover in retail trade contracted slightly in July

<u>Note</u>: The trend in retail sales does not reflect that of total household consumption: the latter includes other items such as health care, education and rents.

**In July**, turnover in retail trade fell slightly by 0.3% compared with June (adjusted for seasonal and working day variations). This change was mainly due to a 1.9% drop in sales of manufactured goods compared with June, particularly driven by the footwear (down 18.1%), textiles and clothing (down 6.9%) and sports equipment (down 5.4%) sectors. By contrast, sales of i) games and toys and ii) perfumes and hygiene products were buoyant with gains of 12.2% and 10.4%, respectively. Sales of food products also declined in July (down 0.2%) but to a far lesser extent than sales of manufactured goods.

**Quarter-on-quarter**, the 1.5% decrease in overall sales was driven by a 3.0% fall in sales of manufactured goods, while the contraction in food sales was more modest at 0.8%.

Total manufactured goods and food sales: M/M-1 change (%) Month-on-month change; seasonally and working-day adjusted volume terms



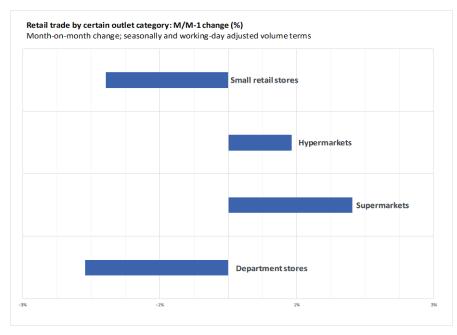
Notes :

- 1) Sectors are classified according to the relative weight of the products included in the total aggregate of retail trade (weights are given on the right scale)
- 2) The aggregated and by sub-sector series are seasonally adjusted on an individual basis: the seasonally adjusted series do not represent the sum of the seasonally adjusted components.

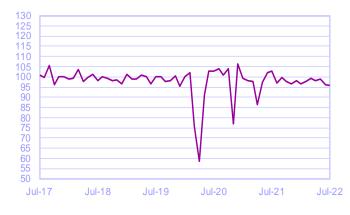


# **BUSINESS TRENDS**





#### Total manufactured goods and food



#### Distance sales (including internet sales)



Source : FEVAD and Banque de France

#### Notes:

Provisional data as of the 7th working day following the month under review.

 The Fevad and the Banque de France work together to publish the e-commerce figures for France (excluding food). The last published figure covers June 2022. The actual figure for July will be published as soon as it is available.

2) The aggregated and by sub-sector series are seasonally adjusted on an individual basis: the seasonally adjusted series do not represent the sum of the seasonally adjusted components.

For further details, see <u>sectoral level information</u>, methodology, publications calendar and <u>contacts</u> Find the series on the website of the Bank of France in <u>Webstat Banque de France</u> database. Subscription to Business surveys can be requested to <u>www.banque-france.fr</u>

